

# India-EU: Myriad opportunities

A rapid growth, complementary trade baskets and relatively high degree of market protection, these are some of the exhibits of the ample growth opportunities in the air freight segment between the European countries and India. As Air Cargo Europe takes off from May 9-12, CARGOTALK explores the scenario with industry experts.

## KALPANA LOHUMI

Presently, India is one of the fact of the fastest growing economies in the world and a strategic partner for the European Union (EU). As per the recent International Air Transport Association (IATA) report, European airlines posted a 10.5 per cent (or around 14 per cent adjusting for the leap year) increase in freight volumes in February 2017 and a capacity increase of 1.4 per cent. The ongoing weakness of the Euro continues to boost the performance of the European freight market which has benefitted from strong export orders. particularly in Germany, over the last few months.

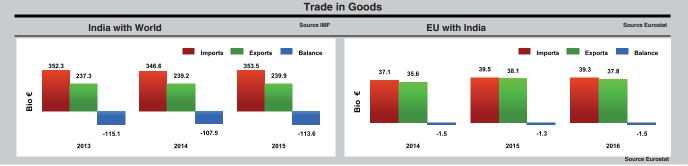
India is the EU's ninth trading partner in 2016 (2.2 per cent of EU's overall trade with the world), after South Korea (2.5 per cent) and ahead of Canada (1.9 per cent). The value of

EU exports to India grew from €24.2 billion in 2006 to €37.8 billion in 2016. with engineering goods. gems and jewellery, other manufactured goods and chemicals ranking at the top. On the other hand, the value of EU imports from India also increased from €22.6 billion in 2006 to  $\notin$ 39.3 billion in 2016, with at the top textiles and clothing, chemicals and engineering goods.

The recent visit of Federica Mogherini, High Representative-Foreign Affairs and Security Policy/

Vice-President, European Commission (HRVP) to India has further strengthen the India and Europe relations. She said, "With work ongoing to conclude a comprehensive and ambitious free trade agreement, the EU accounts for 13.5 per cent of India's overall trade. which makes it the country's largest trading partner." Hence, this gives good signs of augmentation in bi-lateral trade. CARGOTALK took the opportunity to speak to the airlines, freight forwarders and GSAs about the India-Europe air freight opportunities





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# **AVIATION**

# MoCA thumbs up to increased dwell time

The Ministry of Civil Aviation (MoCA) conducted a study at six major airports to identify the reasons for higher dwell time in Indian airports. **Dr. Renu Singh Parmar**, Senior Advisor, MoCA, Government of India, talks about the corrective actions taken by the government with CARGOTALK.



#### What are the reasons identified for increased free dwell period?

Free period is basically number of hours the cargo remains at the terminal. Earlier it was 72 hours, where the cargo was allowed to remain at terminal without incurring demurrage. Now, it has been cut down by 24 hours. We can store cargo for 48 hours without paying demurrage. At each point of time, where the stakeholder is processing the cargo there is some kind of delay, if service level agreements are not in place. We have found that processing of cargo is delayed mostly at a point where bill of entry has to be filed. After it gets filed it takes 45-48 hours which means



easily two days are gone. This is one critical issue.

Secondly, still there are lot of gaps at customs EDI and electronic processing is not as easy as it appears. Many times, there are break downs that create several problems. Other several custom related issues takes up time; we have taken it to the right person and near future. At the same time, we have also issues related to

process will get streamlined in

have also issues related to service level agreements (SLAs). Every stakeholder should abide by the number of hours.

MoCA has advised to complete the entire process within timeframe to improve

processes. And, now there will be 24x7 operation at the airports that will also help in processing the situation of cargo. With this, overall dwell time will get improved in the next two to three years.

## Why does bill of entry take time?

It is up to cargo agents. If there is any amendment to be done, it is a very difficult procedure as far as customs is concerned. And, therefore they were avoiding filing the bill of entry.

The customs have now said that they are looking at the amendment process and streamlining it. And, even in the Union Budget, there is mention about the time frame of filing of the bill of entry, which is within 24 hours, else. there will be penalty. This is also a sign of betterment.



Dr. Renu Singh Parmar Senior Advisor MoCA, Government of India



We have issues related to service level agreements (SLAs). Every stakeholder should abide by the number of hours

### Initiatives

- Air Cargo Community System (ACCS) cut free dwell period.
- 2 4 x 7 c u s t o m s clearance of Import/ Export Cargo initiated at 13 airports.
- "Single Window" launched by Customs w.e.f. April 1, 2016 in phased
- manner. Pursuing hard on customs for
- streamlining processes as far as air cargo approvals are concerned.
- The Common User Domestic Cargo Terminal (CUDCT) concept introduced for maximum utilisation of facilities.

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# REPORT



# **Enabling efficacy**

nderstanding the importance of multi-modal logistics, the Union Minister of Road Transport & Highways and Shipping brought in the Integrated, Multi-Modal Logistics and Transport Policy, to reduce logistics costs in the country by nearly half. In addition to this, the involvement of aviation in the multi-modal logistics hub policy proved to be a landmark move by the Indian government. The sector has shown its excitement and optimism towards this move, but, it needs to be chalked out within a definite time frame.

As the Goods and Service Tax (GST) is around the corner, there are vital concerns for its proper implementation. Associations are playing an active role by addressing the concerns of the members for smooth functioning of the much-awaited tax regime.

On the maritime front, shipping lines and ports are gung-ho for a secure movement of cargo. The industry is inculcating latest and updated technology to enable effortless, swift and efficient cargo clearance, while promoting ease of doing business.

Numerous companies in the sector are increasingly adopting green initiatives to deliver high quality time, definite services with a reduced cost. There is more focus to enhance the sector within a holistic environment.

A surge in the number of start-ups investing in the logistics sector is allowing the industry to move to a more efficient business model.

Currently, start-ups are exploring different verticals, such as technology, methodology, and more. Focusing on the challenges like intermodal connect and document automation, to name a few, suitable solutions have been initiated to build a robust system.

# **Exempting ex-im trade services**

In a bid to ensure the smooth implementation of GST, the Central Board of Excise and Customs (CBEC) constituted 'GST Working Groups' to interact with select industry experts to address their concerns.

## 7 CT BUREAU

ADG Kennedy, M JDGR, Working Group, Transport & Logistics-GST had an interactive meeting in Chennai with the logistics Industry leaders from Federation of Freight Forwarders Associations in India (FFFAI), Air Cargo Agents Association of India (ACAAI), Association of Multimodal Transport Operators of India (AMTOI) Consolidators and of Association India (CAI). The associations maintained that there are certain provisions in the proposed GST Law causing concerns for freight forwarding, customs broking, logistics services and manufacturing and exports industry in the country. The joint delegation emphasised on exemption from new tax burden to be levied by GST structure on the freight forwarding, customs broking and logistics industry as a whole, which hitherto have been exempted to make Indian manufacturing and export less expensive and competitive in the international market.

The association leaders pointed out that currently, there is no Service Tax, based on Rule 10 of the 'Place of Provision of Service Rules 2012', in the air and sea cargo freight forwarding segment. This means that in respect of taxation on transportation of goods (other than mail or courier) criteria should be the 'Place of Destination of Goods'. In the freight forwarding segment including air and sea cargo pertaining to export of goods from India, the place of destination is outside India and, as a result, service tax is not



payable. This aspect was also confirmed by CBEC by a circular issued on August 12, 2016. However, the proposed GST law plans levy of GST on international transportation as well as freight forwarding which is in variance with the GST Provisions in other countries as well. In addition, in the international air segment all airlines have registration in India and when a freight forwarder purchases an air freight slot/space from the airline, the tax would be applicable as per GST rate on services. Currently, there is no tax imposed on freight forwarders for

The associations further observed that GST on freight forwarders will only be passed on to exporters resulting in exports from India to be more uncompetitive. defeating the objective of GST and 'Make in India'. Similarly, levy of GST on import cargo would also result in double taxation (since on the entire freight. customs duties are being levied under Section 14 of

the same.

#### Concern Registration and Data/ **Return Filing:** The GST law indicates that SGST registration could be required in every state where there is a supply of goods or services or both. Currently, for service providers, the law provides for a centralised registration and compliance. The rule

especially in ex-im trade, are different from the traditional manufacturing sector.

that under the GST regime supplier will have to file data online on 10th and 15th of every month and a monthly return on 20th apart from an annual return. This would mean 37 filings per state if statewise registration is implemented. In addition, if TDS and ISD is applicable there would be 61 filings in a vear per state. 🐓

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### Highlights of the recommendations:

- International transportation of goods by all modes including freight forwarding should be zero rated. Alternatively, both international transporting pertaining to that should be exempted.
- Ancillary services related to international transportation of goods like customs clearances, warehousing, storage, cargo handling, packing, unitisation, port, airport, terminal etc should be zero rated or exempted.
- Concept of centralised PAN based registration must be retained whereby service providers in the international transport segment can have a centralised registration and discharge applicable taxes through GST portal.
- The location of service provider should be the centralised registration address in the context of 'Place of Supply' provisions.
- A single periodic return for the entire country should be implemented.

over

the Customs Act) affecting

exists in view of the fact that

logistics related services.

re-export or ex-im trade.

It has also been noted

# NEWS

CT BUREAU

# **DHL's first solar service centre in India**

The Goregaon Service Centre is in line with DPDHL Group's climate protection goal of reducing emissions to net zero by the year 2050.

CFO. Deutsche Post DHL rank Appel. Group has inaugurated in India the first DHL Express Service Centre in the Asia Pacific region powered by solar energy. Located in Goregaon, Mumbai, the 25.000 saft facility uses solar-powered panels that reduce the consumption of grid electricity by 30 per cent. To further support growth in the country, over the next three years, the company also plans to invest close to €45 million in new upcountry developments, upgrading and expanding its infrastructure bolstering and its retail presence.

The centre is the company's 45th service centre in the country, and the sixth in Mumbai, in addition to the existing centers in Andheri. Byculla, Thane, Vashi and Vidvavihar. The facility, which will enhance pickup and delivery network capabilities for DHL in Mumbai. continues the ongoing DHL Express commitment to invest in infrastructure. fleet. technology and people, to deliver high quality time definite delivery services to its customers.

#### Setting the benchmark

Globally, DHL Express has activelv adopted green initiatives as part of DPDHL Group's GoGreen environmental protection programme. These initiatives are built on two basic principles of 'burn less' and 'burn clean'. "As our previous commitment to improve

## **Highlights:**

- Company's 45th Service Center reduces in India grid electricitv consumption by 30 per cent.
- Plans to invest approximately 45 million to further support growth in India with upcountry expansions, upgrades and bolstering of retail presence.

carbon efficiency by 30 per cent over the 2007 baseline by 2020 was achieved last year, four years ahead of schedule. This new facility in Mumbai is a great example of how we're improving business efficiency by enhancing our reach, and adopting green technologies

across our network," Appel added. RS Subramanian. Senior Vice President & Country Manager, DHL Express India, said, "Over the years, DHL Express has undertaken strategic investments to strengthen our network capabilities

to provide high quality time definite services to our customers. The Goregaon Service Centre is the first solar powered DHL Express Service Centre in the region, and can pave the way for increased use of solar."



(L-R): RS Subramanian, Senior Vice President & Country Manager, DHL Express India and Frank Appel, CEO, Deutsche Post DHL Group



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# Europe & India friendship touch the skies

### Contd. from page 1

#### Charting opportunities

out

Commenting on the air freight opportunities between the two Vaibhav Vohra, Managing Director, Continental Carriers, notes, "Major Indian cities are very well linked to almost all European gateway cities, thereby offering excellent opportunities for freiaht movement between India and European countries. market European is considered to be steady for Indian merchandise and growing rapidly. Indian products covering garments, made-ups, rugs, handicrafts, machine spares. tools. pharmaceuticals etc. are much preferred in European countries and contribute to the rapidly growing air freight volume from Indian cities to Europe and provide ample opportunities to producers of these goods."

Explaining how air can be the best mode between Indian and Europe, Huned Gandhi, Managing Director, India - Air & Sea Logistics, Dachser, says, "India and the EU are strategic partners who are committed to further increase their bilateral trade and investment, driven by the Free Trade Agreement negotiations that were launched in 2007. Goods transported between India Europe are often and sensitive articles of high value like pharmaceuticals, chemicals or automotive parts. As a consequence, air freight is the most suitable transport mode to fulfil the specific requirements."

## Registering growth

Sandeep Vijh, AGM - Air Exports, Rahat Continental, says, "India is a top exporter to Europe for commodities like pharmaceuticals, gems and jewellery, textiles, automotive components and leather goods which are mostly shipped via air.





Vaibhav Vohra India Cargo Award 2016 winner & Managing Director, Continental Carriers

European countries serve as consistently growing business destinations for Indian exports and constitute as supply sources for Indian imports

All these commodities are widely consumed by the masses across Europe and has always seen a consistent increase in demand. Moreover, a competitively weaker Chinese Yuan has opened more avenues for

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Huned Gandhi Managing Director, India – Air & Sea Logistics, Dachser

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Goods transported between India and Europe are often sensitive articles of high value like pharmaceuticals, chemicals, etc.

India manufacturers to bid for more businesses which further add on to the growth factor."

From a GSA perspective, **Prithviraj Chug**, Director, Group Concorde, edifies,



Sandeep Vijh AGM - Air Exports Rahat Continental

There are over 500 passenger flights and 100 freighters a month that offers great capacity to cater to Indian export to Europe

"Europe still remains the largest consignee market for air freight export India. Traditionally dominated by the business of garments, the Indian manufacturers have advanced in supplying chemical



Prithviraj Chug Director Group Concorde

The challenges are limited to bilateral and slots for getting the right days and timings to get the cargo delivered into Europe

products, pharmaceuticals, engineering goods etc."

#### Roadblocks

Talking about the challenges agents are presently facing while doing business with any of the European countries, Vohra tells, "There is no apparent challenges faced or foreseen while doing business with most of the European countries. However. an element of uncertainty looming large is Britain exiting the European Union and is the subject of discussion in all circles. Fallout of such an inevitable exit and possible impact on Euro and UK Pound are speculated but no serious consequences anticipated. There are is no likelihood of any negative impact on business transactions between India and European countries."

**COVERSTORY** 

"Europe's infrastructure is well-developed; the legal, financial and customs clearance frameworks are verv well defined, transparent and easily accessible. As such, trade with European countries is relatively easy to execute. Dachser has an extremely dense road logistics network of 363 across Europe which is fully digitalised and seamlessly integrated via the in-house developed IT infrastructure. This enables us to serve Europe on a very high quality level," says Gandhi.

On the other side, Chugh mentions, "As an airline representative, the challenges are limited to bilateral and slots for getting the right days and timings to get the cargo delivered into Europe. For example, cargo reaching on Friday and Saturday faces demurrage and other costs that hamper the overall costing and mostly agents have to bare those additional cents per kilo."

On this Vijh informs, "Form A - GSP (Generalised System of Preferences Certificate of Origin; a combined declaration and certificate) used to be a mandatory document Contd. on page 8 ►



such, trade y countries is to execute. an extremely logistics net branches ac which is fully seamlessly it the in-house infrastructure. us to serve very high says Gandhi.



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# **COVERSTORY**

# Need of the hour to help strengthen ties

Contd. from page 6

required for every shipment valued over €6,000 going from India to Europe. Effective since February 2017, this has been exempted to one time registration only which has reduced our documentation paperwork and encourage to ship goods over the weekend as well as we don't have to wait to generate GSP which was only Monday to Fridays."

"The electronics sector is still underplayed in our country, hopefully with the new investments and manufacturers coming, we will not only produce for our own economy but for our biggest trading partner Europe," Chugh adds.

#### Unveiling capacity

Vohra says, "European carriers are offering huge uplift capacity, through scheduled combi-flights and cargo freighters, for priority cargo movement between India and European countries. This is in addition to the sizeable uplift capacity

offered by Asian Carriers like Qatar, Emirates, Etihad, Cathay Pacific etc. with visible price advantage and deferred service. Estimate of Indian exports volume to European countries is 30,000 tonnes per month and New Delhi's IGI Airport (DEL) alone accounts for average 6,500 tonnes per month. The average uplift is at around 72 per cent of ex-India capacity jointly offered by all carriers. Wide-bodied aircraft operating as line flights and freighter services between India and European countries cater to the regular space requirement and peak season demands are met out

Gandhi opines, "Freight operators consolidated over the past few years. The Indian market currently is mostly served by Gulf and European country operators like Germany, France and Singapore and additional capacity has been provided by integrators. The carriers operate a comprehensive

by supplementing freighters."



Ivo Seehan Head of Sales & Handling Northern & Eastern India, Bangladesh, Lufthansa Cargo

mixed fleet of aircrafts. According to Chugh also, "There is ample of freighter capacity available between India and Europe which includes European, Middle Eastern and Asian carriers. For now, we believe that market is at a peak point for capacity and all kinds of capacity like B777F/B767F, A330F or B747F(jumbo)."

## Wishlist of Indian players

Vohra says, "European countries serve as consistently growing business destinations for Indian exports One challenge is the limited capacity on freighter aircrafts, while belly capacity on passenger flights increases overall

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giving a smoother throughput for shipping as well as communication aspect. In retrospect. it is easier to secure your business as well as secure a higher price at times." "Logistics players can offer variety solutions, mainly due to availability of multiple carrier options for movement of freight for their clients. Operating carriers ensure huge uplift capacity directly to almost all the major European gateways from India. There are scheduled direct flights with good cargo capacity to London, Frankfurt, Munich, Paris, Amsterdam, Madrid, Helsinki, Luxemburg for priority service. For varied freight charges, via services with huge capacities and deferred service option, are offered by Asian carriers viz. Qatar. Emirates. Etihad and Cathav Pacific. These options are not readily available for other ex-India sectors and this specific advantage attracts Indian logistics players to do business with European countries for stability and growth," Vohra adds.

### The airline perspective

"The overall tonnage for import and export between India and the EU is growing year-on-year with double digits. Although, the average yields have continuously declined for the past years due to massive capacity increase, shares, Ivo Seehan, Head of Sales & Handling Northern & Eastern India, Bangladesh, Lufthansa Cargo, in adding, "Volumes of the pharmaceutical market have boosted the Indian Exports since 2012. And, Lufthansa Cargo is actively participating in this growth with Cool, Active and Cool, Passive products. The automotive sector has also increased its importance."

Commenting on the challenges, Seehan, adds, "One challenge is the limited capacity on freighter aircrafts, while belly capacity on passenger flights increases overall. It is further challenging to maintain profitable freighter operation due to decreasing revenue and unchanged costs."



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**INTERVIEW** 

# AIRFRANCE Sky's the limit for air cargo

Seeing a huge potential in the Indian air cargo market, Marcel de Nooijer, EVP - Cargo & Managing Director Martinair Holland, Air France KLM, talks about trends, opportunities and the airline's future plans in a tête-à-tête.

#### Can you enlighten on the current scenario of the air cargo market?

CT BUREAU

The air cargo market is definitely arowina but is volatile also. Despite Europe and the US being the important markets, the consumer demand is seeing a surge in the emerging markets too. This had a positive effect on air freight. Secondly, air freight plays a key role in the process of trade growth through global sourcing and global consumption. We have seen a strong development that has gained momentum slowly, particularly in India, like that in e-retail and pharmaceuticals. Clearly. India plays a key role for air cargo. The country is gaining a hold in pharmaceuticals, given the time-sensitive nature. These are the positive drivers. Fluctuating economic growth, increasing trade barriers are few stimulating factors of the air cargo market. Since Europe remains a consumer market, the Asian countries particularly India, had a slower GDP growth this year, than before. I can assure a significant growth rate of six to seven per cent this year. Being a European player, we foresee main growth outside Europe.

the From monetary perspective, interest rates



round the globe are relatively low. This reduces the cost of inventory, which can stimulate a modal shift to sea and rail. Subsequently, there are some changes in the production method such as more local for local, miniaturisation and 3D printing; that has strong impact on demand.

Another important concern at global level is the capacity in the air freight industry. New players give two dimensions, first players having increased capacity and second - passenger aircrafts offering much more bellv capacity. The capacity has gone much higher than traffic which has made the industry uncoordinated little at a global level.

#### Which vertical is Air France **KLM** presently focusing on?

Equation and Pharma, We have heavily invested in CEIV pharma certification. This helps the industry to assure that things are being dealt optimally. The sector commits to regulation and quality. We will keep on expanding pharma market as it offers more choice and control and improves e-tooling. Coming to Equation, crossborder e-commerce sales is expected to grow by 192 per cent as of 2018 (from . 105\$bln to 307\$bln). We have made an investment of US \$14 million in the Equation product. The facility will be operational by August 2017. This will develop business

with integrators and couriers and will secure e-commerce related business.

### Can vou elaborate your future plans?

The Airline's cargo is in the shape for future with continuously growing belly capacity. We are reducing freighter footprint by strengthening partnership and alliances with other airlines. We are in alliance

with Jet Airways further. Please enlighten

Naturally we would like to

strengthen our cooperation

### on vour global network.

The airline offers belly, combi and/or full freighter cargo capacity. This fleet deployed on routes is worldwide, optimally utilising our network, as well as specific routes and enabling

### We have heavily invested in CEIV pharma certification. This helps the industry to assure that things are being dealt optimally

with Delta Cargo, Kenva Cargo, China Airways Southern Cargo and Skyteam Cargo in order to tap diverse markets.

us to provide best options for any type of shipment. With a fleet of 174 aircrafts, we offer 1,045 weekly services to 127 destinations worldwide.



Marcel de Nooijer EVP - Cargo & Managing Director Martinair Holland, Air France KLM

#### How is technology helping the air cargo industry to improve?

Digitalisation facilitates the transformation in the value chain. Being a key enabler for cargo strategy, digitalisation develops most easy, simple and reliable services for customers and employees, leading to simplification and efficiency. There are customers who have more needs to fullfil, especially in the domain of transparency and ease of doing business. Easy to connect requires digitilisation of processes and development of both internal and external interfaces. Hence, front and back office processes should improve the quality offered. We at AFKLM are pioneering with 'My Cargo' our personalised digital shop which is easy. transparent and proactive. It aives robust product offering with the right product portfolio, high performance and transparency.

# **DB** Schenker launches LANDbridge in India

Schenker has Dannounced the launch of its LANDbridge product in the Indian subcontinent. The international road service from the company's road portfolio in Asia Pacific has grown with the recent Bangalore-Dhaka cross-border shipments piloted with Linde Gas India. This 2.000 km road routing involved passage through three

different Indian states and clearance procedures at the Petrapole-Benapole border to enter the capital city of Dhaka.

coordination The and establishment of India-Bangladesh the route opens the door to more possibilities in the region, enabling DB Schenker to cater to more industries and

customers. Commenting on the development. Gregory Loh, Director, LANDbridge product, said, "The company's focus on cross-horder road solutions in Asia is not confined to Southeast Asia or China. DB Schenker is committed to push the envelope further afield and deliver solutions to more companies moving cargo within mainland Asia."



# Agility expands to Vadodara

A gility has moved into a new larger office premises in Vadodara. The new office was inaugurated by Detlev Janik, CEO, South Asia, Agility. The new office will cater to the ever-growing volumes and opportunities business in the Vadodara market. Janik, said, "Vadodara is a very important market for Agility in India. In the coming years, it is the

tier 2 & tier 3 cities which will drive the next wave of growth in India. Hence tapping further business in these cities in India is also part of our growth strategy." The company operates from 61 locations and controls 150,000 square meters of warehouse space covering all major ports. airports and inland locations in the country.



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# Multi-modal logistics hub policy gets

The recent announcement by **Nitin Gadkari**, Union Minister of Road Transport & Highways and Shipping, of involving aviation sector in a multi-modal logistics hubs policy has created aspirations in the air cargo sector. Let's have a look on how the industry reacts to the announcement. Will the move help the air cargo sector grow further? Or, has the long-awaited initiative accidentally stopped the growth of the sector till date?

## Y Kalpana Lohumi



### Dr. Guruprasad Mohapatra

*IAS, Chairman, Airports Authority of India* The country has firmed up the contours of its ambitious multi-modal programme to reduce logistics costs and make the economy competitive. The strategy involves a reset of India's logistics sector from a 'point-to-point' model to a 'hub-and-spoke' model, which involves railways, highways, inland waterways and airports, to put in place an effective transportation grid. Multiple initiatives to improve logistics efficiency are already underway including building of economic corridors apart from multi-modal logistics parks.

As a part of strategy for 'integrated approach for logistics' airports will be part of multi-modal logistics hubs. Government of India aims at setting up 400 regional airports with facilities for pre-cooling cold storages among other logistics solutions. The establishment of multi-modal logistics hub in the vicinity of an airport connected with rail, road and port will form part of the value-added services chain in view of the strategic location and seamless integration.

The establishment of multi-modal logistics hub near airport where air cargo potential exists will certainly ease all processes providing just-in-time cargo facilities with reduced cost thereby boosting the growth of air-cargo sector. The integrated logistics will increase India's exports, provide employment opportunities, will be cost effective, and will make goods cheaper in the country.





### Vipan Jain

### Chairman, BAR India Cargo, NR

This is a fair move in right direction under road transport & highways and shipping; aviation sector will now be a part of multi-modal logistics hubs. At the same time, would not like to see it as opportunity lost as all business segment finds its own way to grow perhaps at slightly more cost and time. Now the challenge will be to create a smooth chain to make multi-modal successful, as even currently we find some delays in air-to-air sector itself. The common IT platform and single window is

the only solution otherwise this may lead to a bigger issue. What is important to understand is that the biggest challenge in every industry is to create a bridge between policy introduction and implementation on ground.



## hIGHLIGHTS

- The strategy involves a reset of India's logistics sector from a 'point-to-point' model to a 'hub-and-spoke' model.
- Government of India aims at setting up 400 regional airports with facilities for pre-cooling cold storages among other logistics solutions.
- The establishment of multi-modal logistics hub near airport where air cargo potential exists will certainly ease all processes providing just-in-time cargo facilities with reduced cost.
- It's never too late but the acceleration that has started with the new regime should take every pending issue within proper timeframe and strict monitoring of performance of contractors or be it Public Private Partnership.
- So far, highways, ports, inland waterways and railways were part of the multi-modal logistics hubs initiatives in India.
- Those hubs would now be logistically complete by establishing the vital link with aviation sector.
- Any single mode of transport cannot perform effectively unless it is a part of a multimodal transport system.
- The challenge will be to create a smooth chain to make multi-modal successful, as even currently we find some delays in air-to-air sector itself.
- The common IT platform and single window is the only solution otherwise this may lead to a bigger issue.

# **OPINION**

# **OPINION**

# a grand welcome





#### Samir J Shah Chairman, FFFAI

Appreciations to combined efforts from the ICEGATE based EDI system, single window clearance and ensuing tax rationalisation through GST. Under the new tax regime, the country will be connected seamlessly and with the required speed. First and direct impact of GST would be on manufacturing, domestic consumption and export/ import industry in the country. Meanwhile, government is working towards formulating an integrated, multi modal logistics & transport policy to reduce logistics costs in the country for making Indian products more competitive. As

announced, the plan also includes developing many multimodal logistics parks across the country to serve as centres for freight aggregation and distribution, multimodal transportation, storage and warehousing and value added services. So far, highways, ports, inland waterways and railways were part of the multi-modal logistics hubs initiatives in India. Those hubs would now be logistically complete by establishing the vital link with aviation sector. The Multimodal Transport Act, which was passed by the Government of India in 1993, and amended in 2000, facilitated multimodal transport operations empowering multimodal transport operators, and at the same time imposing liability, to ensure end to end transportation without hassles and transgression. The Act helped the shippers in India in a big way as now they could ship goods from any inland point in India (except J&K) to any destination in the world under a single Contract of Carriage. Accordingly, multimodal transport in India has successfully converged containerised road/rail freight, ICDS, CFSs and ports. Owing to infrastructure and logistic issues, air cargo has not been looked at as a viable option for the multimodal operators.





#### Bharat J Thakkar

Past President and Permanent Member - Board of Adviser, ACAAI and Founder & Joint Managing Director, Zeus Air Services

With National Civil Aviation Policy (NCAP) and new announcements of Union Minister of Road Transport & Highways and Shipping, we are on the fast mode to achieve what we have missed in past. It's never too late but the acceleration that has started with the new regime should take every pending issue within proper timeframe and strict monitoring of performance of contractors or be it Public Private Partnership. Moreover, the outstanding among them

must be rewarded for their performance on such initiatives; this will transform India into a modern air cargo hub. While trading between the nations, the merchandise despatched from factories to the Sales depot, need not travel directly between the trading nations. This flexibility in the physical transportation has witnessed the emergence of motorways, railways, sea ports and airports has emerged as hubs.

It will be interesting to note that no major international air cargo hub is located in South/ Central & North America, Australia Africa and Canada. A study of the existing air cargo hubs would identify certain following common threads that have helped these airports as major hubs. This has enabled proximity to international markets It exuberates absence of red tapes or excessive regulatory paper work.

Moreover, medium capacity of all cargo fleet with an uplift tonnage between 15 to 25 tonnes needs to be positioned at the identified hub. There can be only one hub located in India which will open up currently subserviced markets to the carriers that can participate.

India offers a stable political environment, skilled workforce but existing airport infrastructure and user charges will act as a major dis incentive to attract customers to use the hub. One other initiative that may be considered is permitting of agents bonded handling premises inside the hub airport as this will enhance the marketing efforts to develop the hub. Cargo Village within to be declared as an SEZ, would drastically reduce the regulatory compliance and also bring in the requisite investment in modern equipment to process the transhipment cargoes.





### Shantanu Bhadkamkar Past President, FFFAI

In any logistics solution, efficient and effective last mile connectivity is a major consideration. To make movement of goods seamless and efficient multimodal transport and multimodal hubs are critical. Any single mode of transport cannot perform effectively unless it is a part of a multimodal transport system. The advantages of multimodal transport are many, and include door-to-door transportation of goods being coordinated and planned as a single operation. It minimises the loss of time and risk of loss, pilferage and damage to the cargo at trans-shipment points. Another

advantage being the ability to transport goods door to door under a single document. The aviation sector therefore needs to either create a multimodal hub or integrate itself with other multimodal logistics hubs for it to realise its full potential. With growth in B2C. e-commerce, the sector will witness a great surge in volumes, the demands on reliability and competitiveness will also be very high. Not just e-commerce companies and integrators but also airports and town authorities are keen to develop air cargo multi-modal hubs for the economic benefits it brings by growth in the economy.

# **FFFAI's recommendations to the CBEC**

**Dushyant Mulani**, Executive Committee Member & Member of Customs Sub-Committee, Federation of Freight Forwarders Associations in India (FFFAI), met up L. Satya Srinivas, JS (Customs), Government of India, to discuss and submit some recommendations highlighting reality on the ground and plight of consignees.

CT BUREAU

n March 31, 2017. Othe Central Board of Excise & Customs (CBEC) issued the 'Notification 26/2017-Cus' announcing certain amendments in the Customs Act's Section 46 (2) and Section 47 (3) with an objective to ensure time bound clearance of export and import consignments. The changes have been carried out in the Legislation enforcing the penal bv provisions for the trade to follow time bound process.

As per the changes made in Section 46 (3), filing the Bill of Entry (BoE) should be before the end of the next day, following the day (excluding holidays) on which the aircraft or vessel or vehicle carrying the goods arrives at a customs station. If the BoE is not filed within the time specified and the proper officer of Customs is satisfied that there was no sufficient cause for such delay, the importer shall be liable to pay charges for late presentation of the BoE at the rate of rupees five thousand per day for the initial three days of default and at the rate of rupees ten thousand per day for each day of default exceeding three days.

Commenting on the new rules pertaining to Section 46 (3) Mulani said, "It is evident from the facts that there are multiple reasons causing delay, which are beyond the control of an importer. To mention a few are: high down time of ICEGATE/EDI system; frequent breakdown



leads to non-submission of BoE delayed filing of IGM by carriers and console agents, lack of collaboration from all stakeholders regarding advance filing, sudden queries received from ICEGATE to re-submit due to technical reasons, etc."

The amendment made in Section 47 (2) on timely payment of Custom Duty instruct that the importer shall have to make payment of duty on the same day in case of self-assessed BoE and in case of re-assessment or provisional assessment it should be within one day after the return of the BoE. Reacting to this amendment Mulani pointed out that due to erratic functioning of ICEGATE/EDI system, e-payment module, the importer is unable to make timely payment. On the other hand, non- functioning of e-payment module from 8.30 p.m. to 4.00 a.m. and

erratic/slow functioning of ICEGATE, majority of the print outs for e- payments are received late in the evening. Hence the trade is unable to make the payment of Custom Duty on the same day. In addition, mismatch of holidays for Banks and Customs are resulting in late payment of Custom Duty. "Advance Payment of Customs Duty is avoided by importers due to threat of refund arising out of any situation which can lead to double payment of Customs Duty," Mr Mulani highlighted.

#### Major Recommendations:

 For generic issues, such as EDI System breakdown, ICEGATE issues, the waiver should be given upfront and immediately.
 The present process of

taking exemption permission by preparing note sheet for each and every



consignments need to be discontinued.

 The Carrier and Console Agents should ensure that Amendments in BoE are carried out within few hours of landing and incorporation of such amendments by way of recall / re-assessment should be carried out by the Department on top priority.
 Date Validation in the

EDI System should be created and IGM / Inward

Date details should be captured on real time basis. For LCL cargo, penalty clause needs to be waived. There should be strict timelines and guidelines for the Customs officers to carry out assessment and examination within stipulated hours.

Interest on the Bill of Entry should be levied if importer fails to pay the Custom Duty on the next day (working day) instead



ASSOCIATION

Dushyant Mulani Executive Committee Member & Member of Customs Sub-Committee Federation of Freight Forwarders Associations in India (FFFAI)

\_\_\_\_

Advance Payment of Customs Duty is avoided by importers due to threat of refund arising can lead to double payment

of present provision of Same Day.

JJ

Bank should be instructed to provide custom duty payment on a 24 hours basis.

Custom Duty payment should be insisted only when there is confirmation of physical arrival of goods and other stakeholders such as Shipping Lines , Airlines, Console Agents be sensitised to provide such information instantly upon landing of cargo.

♦ Even information of part landing , Short landing should be provided prior to arrival of cargo by these agencies.

# Adani's multimodal park in Punjab

dani Logistics has Acommissioned and commenced operations at its multimodal logistics park Kilaraipur. at Ludhiana in Punjab. The logistics infrastructure facility. spread across 77 acres, is strategically located on the dedicated

freight corridor feeder route and will facilitate double stack train services to Mundra Port. "With commissioning of this multimodal logistics park, our third Inland Container Depot (ICD), we are a step closer to attaining leadership in the logistics

sector. We aim to increase our footprint pan India," said **Karan Adani**, CEO, APSEZ, in adding, "Having an ICD in Ludhiana will help capture cargo from Punjab and nearby states and contribute towards consolidating additional volumes for Mundra Port." The multimodal park, with newly constructed warehouse and two railway handling lines, is now open for domestic cargo and domestic container handling. The Adani Group is one of India's leading business houses with revenue of over \$12 billion.





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- ✓ Construction in full swing 1 lac sq ft
- Ample truck and car parking area
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- Distance from Airport 7 km

- / Distance from MIHAN 1 km
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- 24 x 7 CCTV monitoring
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- 60 feet secondary tar road

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- Building height 12M @ gable and 17m @ the centre
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# **EXPERTVIEW**

# Joining the dots for startups in India

**Puneet Prakash**, Founder & Director, City Link, shares his perspective on employee attrition in start-ups and what City Link holds for the prospective employees, in terms of its startup culture appeal.

# CT BUREAU

Recently, a veteran goods industry received an offer to join an e-commerce major at a top position. And, he

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rejected it. For him, startups meant high instability. The funds have taken a longer route for the homegrown companies, considering slashed valuations, layoffs and management upheavals, hence contributing to the overall uncertainty in the sector.

### The hiccups

As researched by the top executive search firms, namely, Transearch, Longhouse Consulting, RGF Executive Search and Antal International, it's tough to have candidates sign up for CXO roles in e-commerce companies and other startups. Lately, the records prove a spike of 50 per cent in offer rejections. The challenges and responsibilities that youngsters get to shoulder at such early stage of their careers are unparalleled. At City Link, we are looking to raise our series a round, postincubation at Jayem Logistics. We have been able to form a cohesive team of aspiring Young Turks, who have been steady with us and have laid a solid foundation, immensely aiding our vision of building a large intra-city trucking tech company.

### India, a potential market

The number of startups in India is expected to nearly quadruple from 3,100 in 2014 to over 11,500 by 2020. In the US, startups can secure funding based on a strong concept, often without revenue or a set business model. Companies can prove their value proposition and test products extensively before releasing them to market.As compared to that, the access to capital in India is more limited. causing startups to focus on monetisation. revenue. lean operations and from the outset. But. this methodology can result in missed opportunities - i.e., the learnings that benefit many Without the cushion of funding, it's also much tougher for Indian startups to pivot, leaving many companies to flounder.

> (The views expressed are solely of the author. The publication may or may not subscribe to the same.)



Puneet Prakash Founder & Director City Link

The number of startups in India is expected to nearly quadruple from 3,100 in 2014 to over 11,500 by 2020

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# Winning the young guns over to join

The logistics and supply chain sector is ramping up its efforts to attract more young white-collar professionals to the sector. Our esteemed winners of the India Cargo Awards share their views on how the youth of today can be inspired to join the logistics and supply chain industry.

### KALPANA LOHUMI

► Best Logistics Service Provider — Ocean (North & East 2016): Asia Shipping India



## **Career options aplenty**

According to **Amit Tandon**, Managing Director, Asia Shipping India, the youth today are strategically shaping their career path to target non-conventional job opportunities owing to stiff competition and zealous urge to break the ice. Supply Chain Management (SCM) is the next big thing in the industrial scenario.

Supply chains are experiencing a transformation driven by ever more demanding service customers. This is taking shape of more complex and globalised operations, which in turn need more experienced managers to oversee them.

Best Road Freight Forwarding Company – Nepal & North–East India (North & East 2016): Sugam Group



## Logistics, the backbone of the economy

According to **Kaustubh Mittal**, Managing Director, Sugam Group, logistics industry is the backbone of any economy for its domestic or international trade and even more so now with the world coming closer together through transnational trade deals.

The opportunities to choose from are varied – freight forwarding (inbound/ outbound), SCM, warehousing, custom clearance, door-to-door multimodal express cargo transportation, trading among others. Companies should deploy latest technologies in their ERP systems and provide training to youngsters through management trainee programmes. Transparency is the key to attract young talent, and that can come only with the use of technology. This is thus the right time for youngsters thinking about entering this industry. AWARDTALK



## Connectivity, new competitive advantage

Vineet Chadha, Managing Director, Combined Logistics, feels, the supply chain industry accounts for 150,000 to 180,000 jobs locally. Connectivity can become our new competitive advantage. Most importantly, we need to get people to connect not just to us, but through us.

The first initiative under the new partnership will be the 'Young Logistics Leadership Programme,'atwo-monthtrainingscheme for young professionals in the sector. The course required at least a diploma and five years of working experience. We also called on employers to financially support their young staff for the same.

► Premier Ocean Freight Forwarder (North & East 2016): Forin Container Line



## Logistics can take you places

**Tarun Sharma**, Director, Forin Container Line, shares, logistics is very diverse in nature. It has all the aspects of modules what a student learns in university. It's a university in itself; pharma logistics, information technology in logistics, finance in logistics, PR skills in logistics, to name a few. One can do specialisation in one field and can try to be master in all fields. Logistics is all about people. It requires both young and experience people.

The industry is changing so fast that it requires young blood to adapt to the change happening. Logistics can make us travel to various places. This industry is for people who likes finding different ways for same work to do better, faster and cost effectively. The word logistics sounds boring to youth, so we need to show them the real side of logistics, such as by showing them examples from women working in various companies in logistics, youngsters under age 30 getting awards, etc.

Best Ocean Freight Forwarding Company (North & East 2016): Combined Logistics

# AWARDTALK

# the logistics and supply chain sector

### Business Professional of the Year (North & East 2016): Kamal Dogra, Kamal Translink



## No job is small

Kamal Dogra, Managing Director, Kamal Translink, informs, over a period of time the demand and expectations from customers have made this industry to change and grow up from the typical name 'Transporter' to 'Logistician'. The tech-savvy second generation knows the requirements of global and Indian market. E-commerce which has come in a big way have made an impact on our mind that it is not the typical transportation but it involves end-to-end operations; be it an inbound logistics/cargo/outbound/last mile delivery.

### Best Road Transport Company (North & East 2016): Safexpress



## Youth keyed into economic trends

Vineet Kanaujia, Vice President – Marketing, Safexpress, opines, that while the growth rate of Indian economy is higher than that of all major economies in the world, at the same time supply chain & logistics is the real engine of this growth. This scenario has, in turn, helped the industry see a higher influx of white-collar professionals. In the GST environment, supply chain & logistics will play an even bigger role in driving the economic growth. The young professionals are even more keyed into the economic trends and will find plenty of inspiration.



Leading Freight Forwarding Company (North & East 2016): Rahat Continental



## Interplay of infrastructure, innovation

According to **Rahat Sachdeva**, Vice President - International Logistics, Rahat Continental, the industry has moved from being just a service provider to the position which provides end-to-end supply chain solutions to their customers. It is an interplay of infrastructure, innovation, technology and new types of service providers which wouldn't have been achievable without inputs from young enthusiastic professionals who are now the future of logistics industry.

### Emerging Supply Chain Provider (West & South 2015): Innovative Logisitcs



## Great time for logistics

**Gangesh K Mishra**, Head - 3PL Business, Innovative Logisitcs, tells. The importance of the area has been increasing along with globalisation and this new knowledge is crucial in the current business environment. With globalisation making even the furthest reaches of the globe more and more connected, now is a great time to be looking into the field of logistics and supply chain. Jobs in the field include logistics manager, integrated programmes director, among many more.

## ► Best Diversified logistics Company (West & South 2015): Jayem Logistics

## Logistics, major contributor to economy

Raman Kaul, General Manager – Corporate Planning, Jayem Logistics, shares, logistics in India is largely unorganised and still evolving, over the years it has crossed many political hurdles and overcome social barriers to enhance its image as an industry. Lot of big organisations today have appointed MD or CEOs from logistics background. The industry has earned its glory over the years and is one of the major contributor to Indian economy.

# **Airports Authority of India, Traffic Statistics**

Domestic Freight

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| 2017         2016         2017         2018         2017         2018         2017         2018         2017         2016         2017         2018         2017         2018         2017         2018         2017         2018         2017         2018         2017         2018         2017         2018         2017         2018         2017         2018         2017         2018         2017         2018         2017         2018         2017         2018         2017         2018         2017         2018         2017         2018         2017         2018         2017         2018 <th< th=""><th></th><th></th><th></th><th>For the Mor</th><th>nth</th><th>For the p</th><th>eriod April to</th><th>February</th><th></th><th></th><th></th><th>For the Mor</th><th>nth</th><th>For the pe</th><th>eriod April to</th><th>February</th></th<>   |                     |               |          | For the Mor | nth     | For the p | eriod April to | February |       |  |          | For the Mor | nth            | For the pe | eriod April to | February |
| 2017         2016         2017         2016         2017         2016           (A) 18 INTERNATIONAL AIRPORTS         2017         2016         2017         2017         2016         2017         2017         2017         2018         2017         2017         2018         2017         2017         2018         2017         214         4712         217         215         131         31  | S.N                 | Airport       | February | February    | %Change | 2016-17   | 2015-16        | %Change  | S.N   | Airport                                | February | February    | %Change        | 2016-17    | 2015-16        | %Change  |
| (A) 18 INTERNATIONAL AIRPORTS       30 Máduía       96       59       62.7       919       841       9.3         1       Chernai       7599       7501       1.3       82421       76807       7.2       Total       4722       4804       104       118       -11.9       1301       1271       2.4         2       Kolkata       7373       0.9       8701       8395       7447       5.5       41214       40784       1.1         4       Goa       240       224       7.1       2699       312       -14.5         5       Timardrum       122       893       711       1333       857       642       643       603       6.6       6871       6371       7.8         30       Marandum       195       1408       6371       133       4408       300       300       1999       433       30       30       30       30       31       4186       4406       440       30       30       30       30       31       30       30       30       30       30       30       30       30       30       31       31       31       30       30       30       30       30  |                     |               | 2017     | 2016        |         |           |                |          |       |  | 2017     | 2016        |                |            |                | Ť        |
| (A) 18 INTERNATIONAL AIRPORTS       30 Máduía       96       59       62.7       919       841       9.3         1       Chernai       7599       7501       1.3       82421       76807       7.2       Total       4722       4804       104       118       -11.9       1301       1271       2.4         2       Kolkata       7373       0.9       8701       8395       7447       5.5       41214       40784       1.1         4       Goa       240       224       7.1       2699       312       -14.5         5       Timardrum       122       893       711       1333       857       642       643       603       6.6       6871       6371       7.8         30       Marandum       195       1408       6371       133       4408       300       300       1999       433       30       30       30       30       31       4186       4406       440       30       30       30       30       31       30       30       30       30       30       30       30       30       30       31       31       31       30       30       30       30       30  |                     |               |          |             |         |           |                |          |       | Development                            | 010      | 0.40        | 04.5           | 4000       | 00.40          | 0.4      |
| 1       Chennai       7599       7501       1.3       82421       76807       7.2         3       Ahmedabad       3635       3447       5.5       41218       40784       1.1         4       Goa       240       224       7.1       2669       3122       -14.5         5       Tirkandrum       122       89       37.1       1333       857       62.5       133       Raincia       416       4038       3.0       99       153.0       90       90.2       90.2       90.3       80.3       90.3       90.3       90.3       90.3       90.3       90.3       90.3       90.3       90.3       90.3       90.3 </td <td>(A) 1</td> <td></td> <td></td> <td>DODTO</td> <td></td>  | (A) 1               |               |          | DODTO       |         |           |                |          |       |  |          |             |                |            |                |          |
| Image         Total         4722         4606         2.5         53525         45240         16.3           3         Ahmedabad         3635         3447         5.5         41218         40784         1.1           4         Goa         240         224         71         2669         3122         145           5         Trivandrum         122         89         37.1         1393         857         62.5           6         Lucknow         194         91         113.2         2127         2155         -1.3         34         Jammu         195         150         30.0         1999         1530         30.7           7         Jaipur         1070         955         159         12486         6970         78.7         38         Vadodara         214         171         25.1         2752         1919         43.4           10         Calicut         94         17         452.9         689         319         103.2         38         Udaipur         2         0.0         18         516.47.7         12.4         14         36         40.17.2         2.12         815         10.7         2.42.4         39         Brogal  | (A)                 |               |          |             |         |           |                |          |       |  |          |             |                |            |                |          |
| Institution         Institution <thinstitution< th=""> <thinstitution< th=""></thinstitution<></thinstitution<>  | 1                   |               |          |             |         |           |                |          | ১।    | ······································ |          |             |                |            |                |          |
| 4       Goa       240       224       7.1       2669       3122       -14.5         5       Trivandrum       122       89       37.1       1393       857       62.5       -13       33       Raipur       328       341       -3.8       4160       4038       30.7         7       Jaipur       1107       955       15.9       12458       6970       78.7       35       Vadotara       214       171       25.1       2752       1919       43.4         8       Guwahati       1248       1302       -4.1       15002       14318       11.1       36       Agartala       416       510       -18.4       5495       4407       512       4405       10.7       -14.4       471       25.1       2752       1919       43.4         10       Calicut       94       17       452.9       6869       33.2       11.7       7       Ranchi       400       322       24.2       4244       3712       14.3         12       Coinbatore       605       513       17.9       8259       616.6       34.2       17       Paterio       80       140       174.2       143       1418       1414   |                     |               |          |             |         |           |                |          |       |  |          |             | 2.5            | 53525      | 45240          | 18.3     |
| 5       Trivandrum       122       89       37.1       1393       857       62.5         6       Lucknow       194       91       113.2       2127       2155       -1.3         7       Jajour       1107       955       15.9       12456       6970       78.7         8       Guwahati       1248       1302       -4.1       15002       14318       11.1         9       Sringgar       398       470       -15.3       4346       4923       -11.7         30       Rajour       22       0.0       18       51       -64.7         10       Calicul       94       17       452.9       6689       392       103.2         11       Bhubaneswar       669       665       513       7.9       8259       6156       34.2         12       Coimbatore       605       513       7.9       8259       6156       34.2         13       Mangalore       43       25       72.0       452       340       32.9         14       Variasia       73       28.6       340       207       64.3         15       Trichy       1       2       50.  | -                   |               |          | -           |         |           |                |          | · · / |  |          |             |                |            |                |          |
| 6       Lucknow       194       91       113.2       2127       2155       -1.3         7       Jajpur       1107       955       15.9       12458       6970       78.7         8       Guwahati       1248       1302       4.1       1502       14318       111.7         9       Srinagar       398       470       -15.3       4346       4923       -11.7         10       Calicut       94       17       452.9       688       339       103.2         11       Bhubaneswar       669       685       2.1       71.4       647         12       Coimbatore       605       513       17.9       8259       6156       34.2         13       Mangalore       43       25       72.0       452       340       32.9         14       Vatanasi       73       99       -26.3       969       857       13.1         14       Vatanasi       73       99       -26.3       969       857       13.1         15       Tichy       1       2       -50.0       19       2       850.0         16       Ammisar       45       353       31.3 <td></td>   |                     |               |          |             |         |           |                |          |       |  |          |             |                |            |                |          |
| 7       Jajour       1107       955       15.9       12458       6970       78.7         8       Guwahati       1248       1302       4.1       15902       14318       11.1         9       Srinagar       398       470       -15.3       4346       4423       -11.7         10       Calicul       94       17       452.9       689       339       103.2         11       Bhubaneswar       669       685       -2.3       7414       6367       16.4         12       Coimbatore       605       513       17.9       8259       6156       34.2         13       Mangalore       43       25       72.0       452       340       32.9         14       Varanasi       73       99       -26.3       969       857       13.1         14       Varanasi       73       99       -26.3       969       857       13.1         15       Trichy       1       2       -50.0       19       2       80.0         14       Varanasi       73       33       31.3       4198       3482       20.6         16       Armitar       45.0       23  |                     |               |          |             |         |           |                |          |       |  |          |             |                |            |                |          |
| 8       Guwahati       1248       1302       -4.1       15902       14318       11.1         9       Sinagar       398       470       -15.3       4346       4923       -11.7         10       Calicut       94       17       452.9       669       339       103.2         11       Bhubaneswar       669       685       -2.3       7414       6367       16.4         12       Colimatore       605       513       17.9       8259       6156       34.2         13       Mangalore       43       25       72.0       452       340       32.9         14       Varanasi       73       99       -263       969       857       13.1         14       Varanasi       73       39       -265.3       969       857       13.1         15       Trichy       1       2       50.0       19       2       80.0       -       2       0       -         18       Imphal       548       232       136.2       4226       3941       7.2       -       4       100.0       7       12       -41.7         46       510       17.9       2333 </td <td>-</td> <td></td> <td></td> <td>-</td> <td></td>  | -                   |               |          | -           |         |           |                |          |       |  |          |             |                |            |                |          |
| 9       Srinagar       398       470       -15.3       4346       4923       -11.7       7       Ranchi       400       322       24.2       4244       3712       14.3         10       Calicut       94       17       452.9       689       339       103.2       38       Udajour       2       2       0.0       18       51       -64.7         11       Bhubaneswar       669       685       -2.3       7414       6367       16.4       38       Udajour       2       2       0.0       18       51       -64.7         12       Colmbatore       605       513       17.9       8259       6156       34.2       40       Dehradun       26       6       333.3       244       89       174.2         13       Mangalore       43       25       72.0       452       340       32.9       41       414       47.9       42       Leh       11       816       50.0       14.2       14.35       14.43       14.35       14.44       47.9       44.44       47.9       44.44       47.9       44.48       48.1       44.17       14.35       14.44       47.9       44.6       16.0       16.  | -                   |               |          |             |         |           |                |          |       |  |          |             |                |            |                |          |
| 10       Calcul       94       17       452.9       689       339       103.2         11       Bhubaneswar       669       685       -2.3       7414       6367       16.4         12       Coinbatore       605       513       17.9       8259       6156       34.2         13       Mangalore       43       25       72.0       452       340       32.9         14       Varanasi       73       99       -26.3       969       857       13.1         15       Trichy       1       2       -50.0       19       2       850.0         16       Amritsar       45       35       28.6       340       207       64.3         17       Port Blair       440       335       31.3       41.8       3482       20.6         18< Imphal   |                     |               |          |             |         |           |                |          |       | Agartala                               |          |             |                |            |                |          |
| 11       Bhubaneswar       669       669       623       7414       6367       164         12       Coimbatore       605       513       17.9       8259       6156       34.2         13       Mangalore       43       25       72.0       452       340       32.9         14       Varanasi       73       99       -26.3       969       857       13.1         14       Varanasi       73       99       -26.3       969       857       13.1         15       Trichy       1       2       -50.0       19       2850.0       44.3       10       0       -       2       0       -         16       Amritsar       45       35       28.6       340       207       64.3       44.5       35.0       504       348       44.8         18       Imphal       548       232       136.2       422       3941       72.4       46       73.1       35       -11.4       287       416       31.0         18       Imphal       548       232       136.2       422.9       3941       7.2       416       73.10       50       Bhupalalpur       1       0 </td <td></td>  |                     |               |          |             |         |           |                |          |       |  |          |             |                |            |                |          |
| 1       Dirochological       0.00       1.11       0.00       0.11       0.00       0.11       0.00       0.11       0.00       0.11       0.00       0.11       0.00       0.11       0.00       0.11       0.00       0.11       0.00       0.11       0.00       0.11       0.00       0.11       0.00       0.11       0.00 <td></td>  |                     |               |          |             |         |           |                |          |       |  |          |             |                |            |                |          |
| 12       Outmodule       003       013 <th013< th="">       013       013       &lt;</th013<>  |                     |               |          |             |         |           |                |          |       |  |          |             |                |            |                |          |
| 15       Margaole       4.3       2.3       72.0       4.42       346       346       347       346       347       348       348       200       4.3       4.12       14.35       12.72       12.8         14       Waranasi       73       39       -26.3       969       857       13.1       43       Vijayawada       0       0       -       2       0       -       44       Wijayawada       0       0       -       2       0       -       44       Wijayawada       0       0       -       0       -       44       Wijayawada       0       0       -       0       44       44       0       35.0       504       348       44.9       44.8       44.8       44.8       44  |                     |               |          |             |         |           |                |          |       |  |          |             |                |            |                |          |
| 14       Valatasi       7.3       39       22.3       309       637       13.1         15       Trichy       1       2       500       19       2       850.0         15       Trichy       1       2       500       19       2       850.0         16       Amritsar       45       35       22.6       340       207       64.3         17       Port Blair       440       335       31.3       4198       3482       20.6         18       Imphal       548       232       136.2       4226       3941       7.2         Total       24437       23335       4.7       276401       255684       8.1         (B) 6 JV INTERNATIONAL AIRPORTS       10       -       19       0       -       10       -       19       0       -         19       Delhi (DIAL)       23274       23712       -1.8       272489       270705       0.7       0       Bhuj       2       2       0       0       -       19       0       -         20       Mumbai (MIAL)       21280       16630       28.0       211112       190092       12.1       12       12   |                     |               |          |             |         |           |                |          |       |  |          |             |                |            |                |          |
| 15       Ifficity       1       2       -50.0       19       2       880.0         16       Amritsar       45       35       28.6       340       207       64.3         17       Port Blair       440       335       31.3       4198       3482       20.6         18       Imphal       544       20       0       -       0       4       4100.0         18       Imphal       548       232       136.2       4426       3941       7.2         Total       24437       23335       4.7       276401       255684       8.1         (B) 6 JV INTERNATIONAL AIRPORTS       23274       23712       -1.8       272489       270705       0.7         19       Delhi (DIAL)       23274       23712       -1.8       272489       270705       0.7         20       Mumbai (MIAL)       21280       66630       28.0       213112       190092       12.1         21       Bangalore (BIAL)       8680       8699       -0.2       110637       105636       4.7       23       Jamnagar       1       4       -75.0       46       73       -37.0       54       Jorhat       6       0 </td <td></td> <td>12.0</td>  |                     |               |          |             |         |           |                |          |       |  |          |             |                |            |                | 12.0     |
| 16       Amintsar       45       35       28.6       340       207       64.3         17       Port Blair       440       335       31.3       4198       3482       20.6         18       Imphal       548       232       136.2       4226       3941       7.2         Total       24437       23335       4.7       276401       255684       8.1         (B) 6 JV INTERNATIONAL AIRPORTS       (I) DIAL       23274       23712       -1.8       272489       270705       0.7         19       Delhi (DIAL)       23274       23712       -1.8       272489       270705       0.7         20       Mumbai (MIAL)       21280       16630       28.0       213112       190092       12.1         21       Bangalore (BIAL)       8680       8699       -0.2       110637       105636       4.7         23       Cochin (CIAL)       1113       955       16.5       12914       11048       16.9       54       Jorhat       6       0       -       0       1       100       -       2       2       0.0         24       Nagpur (MIPL)       495       441       12.2       6140       551  |                     | ,             |          |             |         |           |                |          |       |  |          |             |                |            |                | 44.8     |
| 17       Port Blair       440       335       31.3       4198       3482       20.6         18       Imphal       548       232       136.2       4226       3941       7.2         Total       24437       23335       4.7       276401       255684       8.1         (B) 6 JV INTERNATIONAL AIRPORTS       (B) 6 JV INTERNATIONAL AIRPORTS       46       Rajahmundry       0       0       -       0       4       -100.0         19       Delhi (DIAL)       23274       23712       -1.8       272489       270705       0.7       50       Bhuj       2       2       0.0       27       21       28.6         20       Mumbai (MIAL)       21280       16630       28.0       213112       190092       12.1       51       Dimapur       29       10       190.0       354       191       85.3         21       Bangalore (BIAL)       8680       8699       -0.2       110637       105636       4.7       53       Jamnagar       1       4       -75.0       46       73       -37.0         22       Hyderabad (GHIAL)       4202       3866       8.7       48189       46355       4.0       55       Bhavnaga   |                     |               |          |             |         |           |                |          |       |  | -        |             |                |            |                |          |
| 18       Impnal       348       232       136.2       4426       3941       7.2         Total       24437       23335       4.7       276401       255684       8.1         (B) 6 JV INTERNATIONAL AIRPORTS       Impnal       33       35       -11.4       287       416       -31.0         19       Delhi (DIAL)       23274       23712       -1.8       272489       270705       0.7         20       Mumbai (MIAL)       21280       16630       28.0       213112       190092       12.1         21       Bangalore (BIAL)       8680       8699       -0.2       110637       105636       4.7         22       Hyderabad (GHIAL)       4202       3866       8.7       48189       46355       4.0         23       Cochin (CIAL)       1113       955       16.5       12914       11048       16.9         24       Nagpur (MIPL)       495       441       12.2       6140       5514       11.4       0       -       2       2.0         24       Nagpur (MIPL)       495       441       12.2       6140       5514       11.4       0       -       2       2.0.0         24  |                     |               |          |             |         |           |                |          |       | Raiahmundry                            | •        |             | -              | '          |                |          |
| Total       24437       23335       4.7       276401       255684       8.1         (B) 6 JV INTERNATIONAL AIRPORTS       (B) 6 JV INTERNATIONAL AIRPORTS       48       Juhu       23       32       -28.1       338       355       -4.8         (B) 6 JV INTERNATIONAL AIRPORTS       1       0       -       19       0       -       19       0       -       19       0       -       50       Bhuj       2       2       0.0       27       21       28.6         19       Delhi (DIAL)       23274       23712       -1.8       272489       270705       0.7       50       Bhuj       2       2       0.0       27       21       28.6         20       Mumbai (MIAL)       21280       16630       28.0       213112       190092       12.1       52       Tuticorin       5       8       -37.5       57       59       -3.4       52         21       Bangalore (BIAL)       8680       8699       -0.2       110637       105636       4.7       53       Jamnagar       1       4       -75.0       46       73       -37.0       54       Jorhai       6       0       -       0       -       10.0   | 18                  |               |          |             |         | -         |                |          |       | Silchar                                |          |             | -11.4          |            | 416            |          |
| (B) 6 JV INTERNATIONAL AIRPORTS       49 Jabalpur       1       0       -       19       0       -         19       Delhi (DIAL)       23274       23712       -1.8       272489       270705       0.7         20       Mumbai (MIAL)       21280       16630       28.0       213112       190092       12.1         21       Bangalore (BIAL)       8680       8699       -0.2       110637       105636       4.7         22       Hyderabad (GHIAL)       4202       3866       8.7       48189       46355       4.0         23       Cochin (CIAL)       1113       955       16.5       12914       11048       16.9       55       Bhavnagar       0       -       0       1       100.0         24       Nagpur (MIPL)       495       441       12.2       6140       5514       11.4       55       Bhavnagar       0       -       0       1       -100.0       -         24       Nagpur (MIPL)       495       441       12.2       6140       5514       11.4       -       2       0.0       -       0       -       10.0       -       -       2       0.0       -       -       10.0  |                     | Total         | 24437    | 23335       | 4.7     | 276401    | 255684         | 8.1      |       |  |          |             |                |            |                |          |
| 19       Delhi (DIAL)       23274       23712       -1.8       272489       270705       0.7         20       Mumbai (MIAL)       21280       16630       28.0       213112       190092       12.1         21       Bangalore (BIAL)       8680       8699       -0.2       110637       105636       4.7         22       Hyderabad (GHIAL)       4202       3866       8.7       48189       46355       4.0         23       Cochin (CIAL)       1113       955       16.5       12914       11048       16.9         24       Nagpur (MIPL)       495       441       12.2       6140       5514       11.4         25       Chandigarh       379       353       7.4       5265       4135       27.3         26       Pune       2841       2985       -4.8       31932       28819       10.8         27       Visakhapatnam       377       532       -29.1       4125       2171       90.0  | (B) 6               | JV INTERNAT   | IONAL A  | IRPORTS     |         |           |                |          | 49    | Jabalpur                               | 1        | 0           | •              |            |                | •        |
| 20       Mumbai (MIAL)       21280       16630       28.0       213112       190092       12.1         21       Bangalore (BIAL)       8680       8699       -0.2       110637       105636       4.7         22       Hyderabad (GHIAL)       4202       3866       8.7       48189       46355       4.0         23       Cochin (CIAL)       1113       955       16.5       12914       11048       16.9         24       Nagpur (MIPL)       495       441       12.2       6140       5514       11.4         Total       59044       54303       8.7       663481       629350       5.4         (C) 7 CUSTOM AIRPORTS       7.4       5265       4135       27.3         25       Chandigarh       379       353       7.4       5265       4135       27.3         26       Pune       2841       2985       -4.8       31932       28819       10.8         27       Visakhapatnam       377       532       -29.1       4125       2171       90.0  | • •                 |               |          |             |         | 070400    | 070705         | 0.7      |       | Bhuj                                   |          |             |                |            |                |          |
| 21       Bangalore (BIAL)       8680       8699       -0.2       110637       105636       4.7         22       Hyderabad (GHIAL)       4202       3866       8.7       48189       46355       4.0         23       Cochin (CIAL)       1113       955       16.5       12914       11048       16.9         24       Nagpur (MIPL)       495       441       12.2       6140       5514       11.4         Total       59044       54303       8.7       663481       629350       5.4         (C) 7 CUSTOM AIRPORTS       7.7       29951       26658       12.4         25       Chandigarh       379       353       7.4       5265       4135       27.3         26       Pune       2841       2985       -4.8       31932       28819       10.8         27       Visakhapatnam       377       532       -29.1       4125       2171       90.0   |                     |               |          |             |         |           |                |          |       | Dimapur                                | 29       |             |                |            |                |          |
| 22       Hyderabad (GHIAL)       4202       3866       8.7       48189       46355       4.0         23       Cochin (CIAL)       1113       955       16.5       12914       11048       16.9         24       Nagpur (MIPL)       495       441       12.2       6140       5514       11.4         Total       59044       54303       8.7       663481       629350       5.4         (C) 7 CUSTOM AIRPORTS       7.7       29951       26658       12.4         25       Chandigarh       379       353       7.4       5265       4135       27.3         26       Pune       2841       2985       -4.8       31932       28819       10.8         27       Visakhapatnam       377       532       -29.1       4125       2171       90.0  |                     |               |          |             |         |           |                |          |       |  | 5        | -           |                |            |                |          |
| 23       Cochin (CIAL)       1113       955       16.5       12914       11048       16.9         24       Nagpur (MIPL)       495       441       12.2       6140       5514       11.4         Total       59044       54303       8.7       663481       629350       5.4         (C) 7 CUSTOM AIRPORTS       -       -       1       0       -       1       0       -         25       Chandigarh       379       353       7.4       5265       4135       27.3       58       Lengpui(AIZWAL)       45       18       150.0       681       256       166.0         26       Pune       2841       2985       -4.8       31932       28819       10.8       -       681       256       -       -       -       -       681       256       -   |                     |               |          |             |         |           |                |          |       |  | 1        |             | -75.0          |            |                |          |
| 24       Nagpur (MIPL)       495       441       12.2       6140       5514       11.4       56       Agatti       1       0       -       2       2       0.0         Total       59044       54303       8.7       663481       629350       5.4       57       Porbandar       1       0       -       1       1       0       -       1 </td <td></td> <td><i>,</i></td> <td>/</td> <td></td> <td>-</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>0</td> <td>-</td> <td></td> <td>10</td> <td></td>   |                     | <i>,</i>      | /        |             | -       |           |                |          |       |  |          | 0           | -              |            | 10             |          |
| Total       59044       54303       8.7       663481       629350       5.4         C) 7 CUSTOM AIRPORTS       525       Chandigarh       379       353       7.4       5265       4135       27.3         26       Pune       2841       2985       -4.8       31932       28819       10.8       58       Lengpui(AIZWAL)       45       18       150.0       681       256       166.0         27       Visakhapatnam       377       532       -29.1       4125       2171       90.0       Grand Total       90931       84754       7.3       1024039       957188       7.0   |                     |               |          |             |         |           |                |          |       | Bhavnagar                              | 0        | •           | -              |            | 1              |          |
| Initial       35044       34303       6.7       003401       023330       3.4         Initial       10141       2683       2492       7.7       29951       26658       12.4         Initial       10141       2683       2492       7.7       29951       26658       12.4         Initial       10141       2683       2492       7.7       29951       26658       12.4         Initial       379       353       7.4       5265       4135       27.3       58       Lengpui(AlZWAL)       45       18       150.0       681       256       166.0         Initial       45       18       -       681       256       -       -       -       681       256       -         Initial       10231       1024       10231       1024       1024       1024       1024       1025       -       1026       -       1026       -       1026       -       1026       -       1026       -       1026       -       1026       1026       -       1026       1026       -       1026       1026       1026       1026       1026       1026       1026       1026       1026       1026   | 24                  | Nagpur (MIPL) | 495      | 441         |         | 6140      | 5514           |          |       |  | 1        | •           | •              | 2          |                | 0.0      |
| (C) 7 CUSTOM AIRPORTS       (E) 1 ST.GOVT. / PVT AIRPORTS         25       Chandigarh       379       353       7.4       5265       4135       27.3       58       Lengpui(AIZWAL)       45       18       150.0       681       256       166.0         26       Pune       2841       2985       -4.8       31932       28819       10.8       Total       45       18       -       681       256       -         27       Visakhapatnam       377       532       -29.1       4125       2171       90.0       Grand Total       90931       84754       7.3       1024039       957188       7.0   |                     | Total         | 59044    | 54303       | 8.7     | 663481    | 629350         | 5.4      | 57    |  | 1        | 0           | -              | 1          | 0              | -        |
| 25       Chandigarh       379       353       7.4       5265       4135       27.3       58       Lengpui(AlZWAL)       45       18       150.0       681       256       166.0         26       Pune       2841       2985       -4.8       31932       28819       10.8       Total       45       18       -       681       256       -         27       Visakhapatnam       377       532       -29.1       4125       2171       90.0       Grand Total       90931       84754       7.3       1024039       957188       7.0   | (C) 7               |               |          |             |         |           |                |          | (E) 4 |  |          |             | 1.1            | 29951      | 20058          | 12.4     |
| 26         Pune         2841         2985         -4.8         31932         28819         10.8         Total         45         18         -         681         256         -           27         Visakhapatnam         377         532         -29.1         4125         2171         90.0         Grand Total         90931         84754         7.3         1024039         957188         7.0   |                     |               |          | 353         | 71      | 5265      | /125           | 27.3     | · · / |  |          |             | 150.0          | 004        | 050            | 100.0    |
| 27 Visakhapatnam 377 532 -29.1 4125 2171 90.0 Grand Total 90931 84754 7.3 1024039 957188 7.0   |                     |               |          |             |         |           |                |          | 58    |  |          |             |                |            |                | 166.0    |
|  |                     |               |          |             |         |           |                |          |       |  |          |             |                |            |                | -        |
|  |                     |               |          |             |         |           |                |          | Gra   |  | 90931    | 84754       | 7.3            | 1024039    | 957188         | 7.0      |
|  | 20                  | rallia        | 015      | 310         | 90.4    | 0900      | 4000           | 40.0     | (A+   | D+C+D+C)                               |          |             |                |            |                |          |

|  |                     | Traf       | ific S    | tatis          | tics       |              |                | Freight (in tonnes) |                    |         |               |         |           |                                 |         |
|--|---------------------|------------|-----------|----------------|------------|--------------|----------------|---------------------|--------------------|---------|---------------|---------|-----------|---------------------------------|---------|
|  |                     |            |           |                |            |              |                |                     |                    |         | For the Month |         |           | For the period April to January |         |
|  |                     | Inter      | nation    | nal Fre        | eight      |              |                | S.N                 | Airport            | January | January       | %Change | e 2016-17 | 2015-16                         | %Change |
|  |                     |            |           | Freight (in to | onnes)     |              |                |                     |                    | 2017    | 2016          |         |           |                                 |         |
| For the Month For the period April to February |                     |            |           |                |            |              | (B) 6          | JV INTERNATIO       |                    | RPORT   |               |         |           |                                 |         |
| S.N  | Airport             | February   | February  | %Change        | 2016-17    | 2015-16      | %Change        | . ,                 |                    |         |               |         |           |                                 | 10.0    |
|  |                     | 2017       | 2016      |                |            |              | Ŭ              | 16                  | Delhi (DIAL)       | 44853   | 39026         | 14.9    | 501998    | 447333                          | 12.2    |
|  |                     |            |           |                | -          | -            |                | 17                  | Mumbai (MIAL)      | 45350   | 41732         | 8.7     | 488011    | 448671                          | 8.8     |
| (A) 1  | <b>5 INTERNATIO</b> | NAL AIR    | PORTS     |                |            |              |                | 18                  | Bengaluru (BIAL)   | 15959   | 14988         | 6.5     | 180009    | 160220                          | 12.4    |
| 1  | Chennai             | 21135      | 18641     | 13.4           | 240066     | 207027       | 16.0           | 19                  | Hyderabad (GHIAL   | ) 5180  | 4571          | 13.3    | 61754     | 53802                           | 14.8    |
| 2  | Kolkata             | 4429       | 3312      | 33.7           | 50786      | 44153        | 15.0           | 20                  | Cochin (CIAL)      | 4700    | 5429          | -13.4   | 61743     | 60736                           | 1.7     |
| 3  | Ahmedabad           | 2616       | 1822      | 43.6           | 27593      | 21496        | 28.4           | 21                  | Nagpur (MIPL)      | 47      | 42            | 11.9    | 387       | 391                             | -1.0    |
| 4  | Goa                 | 51         | 140       | -63.6          | 1080       | 1342         | -19.5          |                     |                    | 116089  | 105788        | 9.7     | 1293902   | 1171153                         | 10.5    |
| 5  | Trivandrum          | 2186       | 2789      | -21.6          | 24361      | 32183        | -24.3          |                     |                    |         | 100100        | •       | LOODOL    |                                 | 1010    |
| 6  | Lucknow             | 172        | 219       | -21.5          | 2267       | 2405         | -5.7           | (C) 3               | <b>CUSTOM AIRP</b> | ORTS    |               |         |           |                                 |         |
| 7  | Jaipur              | 245        | 169       | 45.0           | 2379       | 1275         | 86.6           | 22                  | Pune               | 0       | 0             |         | 0         | 1                               | -100.0  |
| 8  | Guwahati            | 0          | 0         | •              | 2          | 10           | -80.0          | 23                  | Visakhapatnam      | 0       | 3             | -       | 0         | 25                              | -100.0  |
| 9<br>10  | Srinagar<br>Calicut | 1096       | 0<br>764  | -<br>42.1      | 0<br>11837 | 10000        | -100.0<br>-2.1 | 24                  | Madurai            | 0       | 0             | -       | 3         | 22                              | -86.4   |
| 11   | Coimbatore          | 1086<br>88 | 704<br>74 | 42.1<br>18.9   | 1057       | 12088<br>985 | 7.3            |                     | Total              | 0       | 3             | -       | 3         | 48                              | -       |
| 12   | Mangalore           |            | 41        | 90.2           | 630        | 905<br>522   | 20.7           | (D) /               | 45 DOMESTIC        | 0       | 0             |         | 188       | 186                             | 1.1     |
| 13   | Varanasi            | 0          |           | - 50           | 030        | 5            | -100.0         |                     | AIRPORTS           | 0       | 0             |         | 100       | 100                             | 1.1     |
| 14   | Trichy              | 525        | 492       | 6.7            | 6252       | 5999         | 4.2            |                     |                    |         |               |         |           |                                 |         |
| 15   | Amritsar            | 83         | 42        | 97.6           | 900        | 544          | 65.4           | -                   |                    | 148783  | 134296        | 10.8    | 663303    | 1501423                         | 10.8    |
|  | Total               | 32694      | 28505     | 14.7           | 369210     | 330036       | 11.9           | (A+I                | 3+C+D)             |         |               |         |           |                                 |         |



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# **Department of Commerce**

Export Import Data Bank; Export: Commodity-wise

| Da | ted: 25/04/201 | 7: Values in | Rs. Lacs: | Sorted on H | ISCode |
|----|----------------|--------------|-----------|-------------|--------|
|    |                | .,           | =         |             |        |

|            | Dated: 25/04/2017; Values in Rs. Lacs; Sorted on HSCode         |                              |                  |                              |                  |            |  |              |        |                            |           |  |  |
|------------|---|------------------------------|------------------|------------------------------|------------------|------------|--|--------------|--------|----------------------------|-----------|--|--|
| HS<br>Code | Commodity   | 2015-2016                    | %Share           | 2016-<br>2017<br>(Apr-Jan)   | % Share          | HS<br>Code | Commodity  | 2015-2016    | %Share | 2016-<br>2017<br>(Apr-Jan) | % Share   |  |  |
| 01         | Live enimele  | 40 007 00                    | 0.0070           | 00 004 75                    | 0.0100           | 00         | le superio el subissio superio                               | 701 040 04   | 0.4014 | 700 100 70                 | 0.4070    |  |  |
| 01.<br>02. | Live animals<br>Meat and edible meat offal                      | 46,627.38<br>2,760,392.10    | 0.0272           | 20,394.75<br>2,207,071.42    | 0.0138<br>1.4980 | 28.        | Inorganic chemicals; organic<br>or inorganic compounds of    | 791,343.04   | 0.4611 | 733,102.78                 | 0.4976    |  |  |
| 02.        | Fish and crustaceans,   | 2,760,392.10                 | 1.7117           | 3,140,327.45                 | 2.1314           |            | precious metals, of rare-earth                               |              |        |                            |           |  |  |
| 00.        | molluscs and other aquatic                                      | 2,007,001.00                 | 1.7117           | 0,140,027.40                 | 2.1014           |            | metals, or radi. Élem.<br>or of isotopes                     |              |        |                            |           |  |  |
|            | invertabrates   |                              |                  |                              |                  | 29.        | Organic chemicals  | 7,532,518.01 | 4.3886 | 6,260,068.20               | 4.2488    |  |  |
| 04.        | Dairy produce; birds' eggs;<br>natural honey; edible prod.      | 214,578.69                   | 0.1250           | 153,217.67                   | 0.1040           | 29.<br>30. | ····· •  |              | 4.9221 |                            |           |  |  |
|            | Of animal origin, not   |                              |                  |                              |                  | 30.<br>31. | Pharmaceutical products                                      | 8,448,121.15 |        | 7,254,489.55               | 4.9237    |  |  |
|            | elsewhere spec. or included                                     |                              |                  |                              |                  |            | Fertilisers  | 67,336.73    | 0.0392 | 38,805.49                  | 0.0263    |  |  |
| 05.        | Products of animal origin,<br>not elsewhere specified           | 60,251.44                    | 0.0351           | 46,119.04                    | 0.0313           | 32.        | Tanning or dyeing extracts;<br>tannins and their deri. Dyes, | 1,616,513.81 | 0.9418 | 1,412,111.49               | 0.9584    |  |  |
|            | or included   |                              |                  |                              |                  |            | pigments and other colouring                                 |              |        |                            |           |  |  |
| 06.        | Live trees and other plants;                                    | 48,341.34                    | 0.0282           | 44,060.05                    | 0.0299           |            | matter; paints and ver; putty<br>and other mastics; inks     |              |        |                            |           |  |  |
|            | bulbs; roots and the like; cut                                  |                              |                  |                              |                  | 33.        | Essential oils and resinoids;                                | 973,263.76   | 0.5670 | 858,100.39                 | 0.5824    |  |  |
| 07.        | flowers and ornamental foliage<br>Edible vegetables and certain | 826,752.91                   | 0.4817           | 705,448.59                   | 0.4788           | 00.        | perfumery, cosmetic or toilet                                | 970,200.70   | 0.3070 | 000,100.09                 | 0.3024    |  |  |
| 07.        | roots and tubers  | 020,702.01                   | 0.4017           | 700,770.00                   | 0.7700           |            | preparations   |              |        |                            |           |  |  |
| 08.        | Edible fruit and nuts; peel or                                  | 1,040,375.82                 | 0.6061           | 854,838.53                   | 0.5802           | 34.        | Soap, organic surface-active                                 | 316,335.54   | 0.1843 | 289,057.29                 | 0.1962    |  |  |
| 00         | citrus fruit or melons  | 1 000 055 00                 | 0001.1           | 1 000 000 70                 | 1 1500           |            | agents, washing preparations, lubricating preparations,      |              |        |                            |           |  |  |
| 09.<br>10. | Coffee, tea, mate and spices<br>Cereals                         | 1,932,655.68<br>4,096,626.34 | 1.1260<br>2.3868 | 1,699,096.76<br>3,216,607.81 | 1.1532<br>2.1832 |            | artificial waxes, prepared                                   |              |        |                            |           |  |  |
| 11.        | Products of the milling   | 195,504.34                   | 0.1139           | 121,828.73                   | 0.0827           |            | waxes, polishing or<br>scouring prep                         |              |        |                            |           |  |  |
|            | industry; malt; starches;                                       | 100,001.01                   | 0.1100           | 121,020.70                   | 0.0021           | 35.        | Albuminoidal substances;                                     | 163,326.46   | 0.0952 | 142,005.21                 | 0.0964    |  |  |
| 10         | inulin; wheat gluten  | 4 000 777 74                 | 0.0000           | 077 007 55                   | 0.0000           | 00.        | modified starches; glues;                                    | 100,020.40   | 0.0002 | 142,000.21                 | 0.000-    |  |  |
| 12.        | Oil seeds and olea. Fruits;<br>misc. Grains, seeds and fruit;   | 1,096,777.74                 | 0.6390           | 977,287.55                   | 0.6633           |            | enzymes  |              |        |                            |           |  |  |
|            | industrial or medicinal plants;                                 |                              |                  |                              |                  | 36.        | Explosives; pyrotechnic                                      | 53,701.95    | 0.0313 | 55,746.08                  | 0.0378    |  |  |
|            | straw and fodder  |                              |                  |                              |                  |            | products; matches; pyrophoric<br>alloys; certain combustible |              |        |                            |           |  |  |
| 13.        | Lac; gums, resins and other<br>vegetable saps and extracts      | 567,190.49                   | 0.3305           | 442,681.26                   | 0.3005           |            | preparations   |              |        |                            |           |  |  |
| 14.        | Vegetable plaiting materials;                                   | 43,426.09                    | 0.0253           | 36,131.92                    | 0.0245           | 37.        | Photographic or  | 9,820.22     | 0.0057 | 8,994.41                   | 0.0061    |  |  |
|            | vegetable products not  | 10,120100                    | 0.0200           | 00,101102                    | 010210           |            | cinematographic goods  |              |        |                            |           |  |  |
|            | elsewhere specified   |                              |                  |                              |                  | 38.        | Miscellaneous chemical<br>products                           | 2,008,316.50 | 1.1701 | 1,767,502.77               | 1.1996    |  |  |
| 15.        | Animal or vegetable fats  | 574,181.47                   | 0.3345           | 474,842.59                   | 0.3223           | 39.        | Plastic and articles thereof                                 | 3,433,855.62 | 2.0006 | 2,895,456.87               | 1.9652    |  |  |
|            | and oils and their cleavage                                     | ,                            |                  |                              |                  | 40.        | Rubber and articles thereof                                  | 1,550,116.87 | 0.9031 | 1,348,699.49               | 0.9154    |  |  |
|            | products; pre. Edible fats;<br>animal or vegetable waxex        |                              |                  |                              |                  | 41.        | Raw hides and skins (other                                   | 685,278.56   | 0.3001 | 495,269.72                 | 0.3361    |  |  |
| 16.        | Preparations of meat,   | 138,744.77                   | 0.0808           | 175,112.07                   | 0.1189           | 41.        | than furskins) and leather                                   | 005,270.50   | 0.0000 | 433,203.72                 | 0.0001    |  |  |
|            | of fish or of crustaceans,                                      | ,                            |                  | ,                            |                  | 42.        | Articles of leather,saddlery                                 | 1,561,828.54 | 0.9100 | 1,318,506.85               | 0.8949    |  |  |
|            | molluscs or other aquatic<br>invertebrates                      |                              |                  |                              |                  |            | and harness;travel goods,                                    |              |        |                            |           |  |  |
| 17.        | Sugars and sugar confectionery                                  | 1,160,777.59                 | 0.6763           | 852,524.28                   | 0.5786           |            | handbags and similar cont.<br>Articles of animal gut         |              |        |                            |           |  |  |
| 18.        | Cocoa and cocoa preparations                                    | 126,760.66                   | 0.0739           | 92,379.77                    | 0.0627           |            | (othr thn silk-wrm)ğut                                       |              |        |                            |           |  |  |
| 19.        | Preparations of cereals, flour,                                 | 331,359.18                   | 0.1931           | 292,348.41                   | 0.1984           | 43.        | Furskins and artificial fur,                                 | 3,330.14     | 0.0019 | 6,801.25                   | 0.0046    |  |  |
|            | starch or milk; pastry cooks products                           |                              |                  |                              |                  | 4.4        | manufactures thereof   | 001 100 07   | 0.1007 |                            | 0 1 4 0 7 |  |  |
| 20.        | Preparations of vegetables,                                     | 320,094.91                   | 0.1865           | 263,911.71                   | 0.1791           | 44.        | Wood and articles of wood;<br>wood charcoal                  | 291,193.67   | 0.1697 | 216,075.72                 | 0.1467    |  |  |
|            | fruit, nuts or other parts                                      |                              |                  |                              |                  | 45.        | Cork and articles of cork                                    | 1,306.41     | 0.0008 | 1,218.15                   | 0.0008    |  |  |
| 21.        | of plants<br>Miscellaneous edible                               | 372,659.29                   | 0.2171           | 344,088.72                   | 0.2335           | 46.        | Manufactures of straw,                                       | 4,935.53     | 0.0029 | 5,279.06                   | 0.0036    |  |  |
| 21.        | preparations  | 072,000.20                   | 0.2171           | 000.72                       | 0.2000           |            | of esparto or of other plaiting                              | .,           |        | -,                         |           |  |  |
| 22.        | Beverages, spirits and vinegar                                  | 209,761.27                   | 0.1222           | 173,494.67                   | 0.1178           |            | materials; basketware and wickerwork                         |              |        |                            |           |  |  |
| 23.        | Residues and waste from   | 523,662.31                   | 0.3051           | 535,240.28                   | 0.3633           | 47.        | Pulp of wood or of other fibrous                             | 7,393.02     | 0.0043 | 4,987.38                   | 0.0034    |  |  |
|            | the food industries; prepared<br>animal fodder                  |                              |                  |                              |                  | τι.        | cellulosic material; waste and                               | 1,000.02     | 0.0070 | 1,007.00                   | 0.0004    |  |  |
| 24.        | Tobacco and manufactured  | 645,235.85                   | 0.3759           | 513,675.20                   | 0.3486           |            | scrap of paper or paperboard                                 |              |        |                            |           |  |  |
|            | tobacco substitutes   |                              |                  |                              |                  | 48.        | Paper and paperboard; articles<br>of paper pulp, of paper    | 749,373.60   | 0.4366 | 665,154.57                 | 0.4515    |  |  |
| 25.        | Salt; sulphur; earths and<br>stone; plastering materials,       | 1,213,031.81                 | 0.7067           | 1,033,198.01                 | 0.7012           |            | or of paperboard   |              |        |                            |           |  |  |
|            | lime and cement   |                              |                  |                              |                  | 49.        | Printed books, newspapers,                                   | 189,801.12   | 0.1106 | 162,649.49                 | 0.1104    |  |  |
| 26.        | Ores, slag and ash  | 452,382.88                   | 0.2636           | 886,210.39                   | 0.6015           |            | pictures and other products                                  |              |        |                            |           |  |  |
| 27.        | Mineral fuels, mineral oils                                     | 20,388,514.49                | 11.8788          | 15,955,872.36                | 10.8295          |            | of the printing industry;<br>manuscripts, typescripts        |              |        |                            |           |  |  |
|            | and products of their<br>distillation; bituminous               |                              |                  |                              |                  |            | and plans  |              |        |                            |           |  |  |
|            | substances; mineral waxes                                       |                              |                  |                              |                  | 50.        | Silk   | 68,142.48    | 0.0397 | 49,810.89                  | 0.0338    |  |  |
| _          |   |                              |                  |                              |                  |            |  |              |        | Contd. on p                | ane 24 🕨  |  |  |



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Contd. from page 22

# **Department of Commerce**

Export Import Data Bank; Export: Commodity-wise Dated: 25/04/2017; Values in Rs. Lacs; Sorted on HSCode

|            |  |               |         |                            |         |            | Date  | ed: 25/04/2017; Va         | alues in Rs.     | Lacs; Sorted on            | HSCode           |
|------------|--|---------------|---------|----------------------------|---------|------------|---|----------------------------|------------------|----------------------------|------------------|
| HS<br>Code | Commodity  | 2015-2016     | %Share  | 2016-<br>2017<br>(Apr-Nov) | % Share | HS<br>Code | Commodity   | 2015-2016                  | %Share           | 2016-<br>2017<br>(Apr-Nov) | % Share          |
| 51.        | Wool, fine or coarse animal  | 116,601.36    | 0.0679  | 87,059.17                  | 0.0591  | 78.        | Lead and articles thereof   | 118,831.45                 | 0.0692           | 101,751.44                 | 0.0691           |
| 51.        | hair, horsehair yarn and   | 110,001.30    | 0.0079  | 07,009.17                  | 0.0591  | 78.<br>79. | Zinc and articles thereof   | 343,456.71                 | 0.0092           | 303,963.78                 | 0.2063           |
|            | woven fabric   | 4 700 040 07  |         | 0 50 4 0 40 05             | 0.0004  | 73.<br>80. | Tin and articles thereof  | 338,298.40                 | 0.2001           | 5,296.31                   | 0.2003           |
| 52.        | Cotton   | 4,798,343.67  | 2.7956  | 3,524,940.67               | 2.3924  | 81.        | Other base metals; cements;   | 27,742.63                  | 0.0223           | 22,568.10                  | 0.0050           |
| 53.        | Other vegetable textile fibres;<br>paper yarn and woven fabrics<br>of paper yarn   | 252,973.61    | 0.1474  | 220,009.90                 | 0.1493  | 82.        | articles thereof<br>Tools implements, cutlery,  | 493,019.43                 | 0.2872           | 413,854.64                 | 0.2809           |
| 54.        | Man-made filaments   | 1,345,961.94  | 0.7842  | 1,095,054.20               | 0.7432  |            | spoons and forks, of base<br>metal; parts thereof of  |                            |                  |                            |                  |
| 55.        | Man-made staple fibres   | 1,362,462.26  | 0.7938  | 1,173,460.09               | 0.7964  |            | base metal  |                            |                  |                            |                  |
| 56.        | Wadding, felt and nonwovens;<br>spacial yarns; twine, cordage,<br>ropes and cables and<br>articles thereof                 | 333,849.66    | 0.1945  | 195,017.19                 | 0.1324  | 83.<br>84. | Miscellaneous articles of<br>base metal<br>Nuclear reactors, boilers,<br>machinery and mechanical   | 329,684.52<br>8,673,139.92 | 0.1921<br>5.0532 | 288,576.92<br>7,549,153.98 | 0.1959<br>5.1237 |
| 57.        | Carpets and other textile  | 1,129,810.21  | 0.6583  | 976,422.10                 | 0.6627  |            | appliances; parts thereof   |                            |                  |                            |                  |
| 57.        | floor coverings  | 1,120,010.21  | 0.0000  | 570,722.10                 | 0.0027  | 85.        | Electrical machinery and  | 5,241,161.17               | 3.0536           | 4,512,562.18               | 3.0628           |
| 58.        | Special woven fabrics; tufted<br>textile fabrics; lace; tapestries;<br>trimmings; embroidery                               | 230,250.64    | 0.1341  | 207,821.63                 | 0.1411  |            | equipment and parts thereof;<br>sound recorders and<br>reproducers, television image<br>and sound recorders and<br>reproducers, and parts |                            |                  |                            |                  |
| 59.        | Impregnated, coated, covered<br>or laminated textile fabrics;<br>textile articles of a kind<br>suitable for industrial use | 132,381.14    | 0.0771  | 117,279.05                 | 0.0796  | 86.        | Railway or tramway<br>locomotives, rolling-stock and<br>parts thereof; railway or   | 72,362.81                  | 0.0422           | 125,430.57                 | 0.0851           |
| 60.        | Knitted or crocheted fabrics   | 158,419.90    | 0.0923  | 155,214.64                 | 0.1053  |            | tramway track fixtures and fittings and parts thereof;  |                            |                  |                            |                  |
| 61.        | Articles of apparel and clothing<br>accessories, knitted<br>or corcheted   | 5,015,336.86  | 2.9220  | 4,510,307.39               | 3.0612  | 87.        | fittings and parts thereof;<br>mechanical<br>Vehicles other than railway  | 9,403,953.01               | 5.4790           | 8,293,635.36               | 5.6290           |
| 62.        | Articles of apparel and  | 6,102,945.07  | 3.5557  | 4,871,248.87               | 3.3062  |            | or tramway rolling stock, and<br>parts and accessories thereof  |                            |                  |                            |                  |
|            | clothing accessories,<br>not knitted or crocheted  |               |         |                            |         | 88.        | Aircraft, spacecraft, and parts thereof   | 2,420,472.33               | 1.4102           | 1,621,078.56               | 1.1003           |
| 63.        | Other made up textile articles;<br>sets; worn clothing and<br>worn textile articles; rags                                  | 3,001,554.21  | 1.7488  | 2,592,368.98               | 1.7595  | 89.        | Ships, boats and floating structures  | 2,002,775.71               | 1.1669           | 1,926,153.95               | 1.3073           |
| 64.        | Footwear, gaiters and the like; parts of such articles   | 1,793,223.40  | 1.0448  | 1,549,204.89               | 1.0515  | 90.        | Optical, photographic<br>cinematographic measuring,<br>checking precision, medical or   | 1,563,693.21               | 0.9110           | 1,484,701.81               | 1.0077           |
| 65.        | Headgear and parts thereof   | 24,958.55     | 0.0145  | 21,094.00                  | 0.0143  |            | surgical inst. And apparatus<br>parts and accessories thereof   |                            |                  |                            |                  |
| 66.        | Umbrellas, sun umbrellas,<br>walking-sticks, seat-sticks,<br>whips,riding-crops and  | 15,296.65     | 0.0089  | 1,091.53                   | 0.0007  | 91.        | Clocks and watches and parts thereof  | 63,779.86                  | 0.0372           | 49,873.20                  | 0.0338           |
| 67.        | Prepared feathers and down   | 164,477.75    | 0.0958  | 138,447.42                 | 0.0940  | 92.        | Musical instruments; parts<br>and accessories of<br>such articles   | 9,574.20                   | 0.0056           | 8,305.99                   | 0.0056           |
|            | and articles made of feathers<br>or of down; artificial flowers;<br>articles of human hair                                 |               |         |                            |         | 93.        | Arms and ammunition;<br>parts and accessories thereof   | 80,644.70                  | 0.0470           | 50,982.97                  | 0.0346           |
| 68.        | Articles of stone, plaster,<br>cement, asbestos, mica or<br>similar materials  | 872,491.59    | 0.5083  | 742,673.52                 | 0.5041  | 94.        | Furniture; bedding,<br>mattresses, mattress supports,<br>cushions and similar stuffed<br>furnishing; lamps and lighting                   | 828,744.77                 | 0.4828           | 727,888.33                 | 0.4940           |
| 69.        | Ceramic products   | 598,230.80    | 0.3485  | 605,900.14                 | 0.4112  |            | fittings not elsewhere  |                            |                  |                            |                  |
| 70.        | Glass and glassware  | 459,398.60    | 0.2677  | 369,455.80                 | 0.2508  | 95.        | specified or inc<br>Toys, games and sports  | 189,384.38                 | 0.1103           | 167,844.24                 | 0.1139           |
| 71.        | Natural or cultured pearls,<br>precious or semiprecious<br>stones, pre.Metals, clad with<br>pre.Metal and artcls thereof;  | 25,917,780.46 | 15.1003 | 23,808,524.63              | 16.1593 | 95.<br>96. | requisites; parts and<br>accessories thereof.<br>Miscellaneous manufactured   | 359,745.30                 | 0.2096           | 307,242.02                 | 0.2085           |
|            | imit.Jewlry; coin  |               |         |                            |         | 97.        | articles<br>Works of art collectors'  | 108,842.04                 | 0.0634           | 194,362.17                 | 0.1319           |
| 72.        | Iron and steel   | 3,583,023.21  | 2.0875  | 4,258,754.96               | 2.8905  | 51.        | pieces and antiques   | 100,042.04                 | 0.0004           | 134,002.17                 | 0.1019           |
| 73.        | Articles of iron or steel  | 4,025,163.87  | 2.3451  | 3,195,943.57               | 2.1691  | 98.        | Project goods; some<br>special uses   | 46,720.59                  | 0.0272           | 39,155.87                  | 0.0266           |
| 74.        | Copper and articles thereof  | 1,617,412.07  | 0.9423  | 1,369,939.87               | 0.9298  | 99.        | Miscellaneous goods   | 1,285,031.15               | 0.7487           | 375,518.90                 | 0.2549           |
| 75.<br>76  | Nickel and articles thereof  | 320,732.85    | 0.1869  | 58,526.89                  | 0.0397  |            | India's total export  | 171,637,804.58             |                  | 147,336,686.02             |                  |
| 76.        | Aluminium and articles thereof   | 1,711,954.45  | 0.9974  | 1,673,120.10               | 1.1356  |            |   | 11,001,001,00              |                  | 11,000,000.02              |                  |

Source: Ministry of Commerce, Government of India

# **SHIPPING**

# Maersk Line on top spot in North India

The shipping line has brought reefer imports to the northern hinterland and has introduced store door service for imports, enabling last mile connectivity.

#### CT BUREAU aersk l ine has Maersk \_\_\_\_ key offerings for the NCR region that are aimed at enabling and facilitating trade. These offerings namely, introducing end-to-end carrier haulage for rice exports, bringing reefer imports to the northern hinterland, introducing import store door service are an industry first. Franck Dedenis, Managing Director, Maersk Line (India, Sri Lanka and Bangladesh) said. "This is in line with our belief of enabling the India growth story by providing customers with a reliable, cost-effective and viable logistical solution."

## Key Differentiators for the NCR Region:

End-to-End carrier haulage for rice exports: Presently, around 50 per cent of rice from NCR and Punjab region moves in bulk to the ports. Here it is containerised and further moved to export locations which lead to wastage and risks the quality of cargo due to the involvement of multiple vendors and cargo handling at multiple stages. With this offering, Maersk Line will be able to containerise the cargo at its origin, cut out wastage and complexities of dealing with multiple vendors and help move it to port in a cost-effective manner. This will have a direct bearing on rice farmers and growers in the region who would benefit from the ease that it brings and makes customers compete successfully in key rice export markets like Mediterranean. Europe. Middle East, the US.

Bring reefer imports to hinterland: At present, all the reefer imports are cleared

### **Positives:**

- Ease of doing business.
- Best in class Transportation Solution from one Vendor.
- Reduces wastage, multiple handling of cargo and handovers
- Faster transit.

at the ports from where the customers had to get the cargo to the hinterland using smaller reefer vans or make alternate arrangements for transportation. This involved multiple handlings, the risk of cargo damage, delayed

transit and higher costs. With this service, Maersk Line will bring reefer imports to the hinterland and closer to customers. This will add value to the entire supply chain especially in the hinterland by direct movement of goods.

Store door service for imports: Maersk Line's store door service will provide end-to-end connectivity to the customer, bringing in cost efficiencies, improved turnaround time and an overall boost to productivity.





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# PRODUCT

# **Canon India sets up the SCM bar**

Ashutosh Varshney, Senior Director, Logistics & General Affairs Divisions, Canon India, shares how Canon is setting the bar high by aiding all the complexities of supply chain managment.

### What is your view on the supply chain landscape in India?

CT BUREAU

Supply Chain Management (SCM) is the backbone of operations in any organisation. And, supply chain in India is witnessing a sea change; warehouses are getting equipped with hi-end technologies and automation as well as getting bigger in size owing to the centralisation of warehouses. would see more We organised players coming in the space and this would surely aid in streamlining the supply chain landscape in the country.

#### What are some of the global best practices adopted?

Within India, we are working with best in class service providers who can offer services by which we are able to send products faster, safer and in a more satisfying manner to the customers.

#### Which tech tools are deployed by Canon India to manage supply chain?

Information sharing requires firms to exchange strategic supply chain information. Canon has implemented Integrated Information System (IIS) like Electronic Data Interchange System (EDIS). EDIS is designed for Canon's suppliers, in which quotation or order data can be transferred between Canon and suppliers along with Canon's service providers. where vital information about shipments can be exchanged. IIS plays a



fluctuations

Additionally,

lead times.

What are the

**Canon India?** 

vlague

in

complexities involved

in the value chain at

Having completed 20

vears of our intervention

in the country, we have a

vast product portfolio. At

Canon India, we market

of over 200 sophisticated

comprehensive range

it

and

pivotal role in Canon's supply chain management, as it allows firms to increase the volume and complexity of information which needs to be communicated with the inter-trading partners. It also allows firms to provide real-time supply-chain information. to multiple stakeholders. Increased access to real-time information enables Canon to synchronize its inventory level, delivery status, and production planning and scheduling which enables firms to manage and control its supply chain activities. It also facilitates the alignment of forecasting and scheduling of operations between Canon and its supply chain partners, allowing better inter-firms coordination. Exchange of information has revolutionised most of the company's operations leading to a greater visibility of technology and resources.

In terms of consistency. of services provided by its agents globally, synchronised distribution system, and timeliness to market, through reliable production planning. ordering and distribution systems Canon is benefiting its partners through quality

assurance. However, the company needs to carefully consider which information to disclose and exchange among its supply chain partners. We work in ERP packages; right from our parent company to our channel partners as well as retailers, are all connected electronically. The Electronic Data Interchange (EDI) happens frequently and because of this. the entire value chain gets to know the exact status of the orders. Canon's

logistics division. focusses on transporting products safely



а

and time. provides on advanced logistics services with high customer satisfaction rates. We achieve this by selecting shippina routes and partners and by ensuring packing quality. The system, which comprehensively manages information

and contemporary digital imaging products in the country. These include digital copiers, multifunctional peripherals, fax-machines. inkiet and laser printers, scanners. all-in-ones, digital cameras, digital camcorders, dye sub photo printers, card printers

spanning and enables us to promptly respond to market demand. has shortened overall shipping

> and cable ID printers. We are operating in very volatile segments, such as office automation and consumer electronics wherein technology changes very quickly. We have photo copiers which go into offices, and we have products for consumers, like cameras and printers. The challenge is that on one hand, we have distributors who do stocking and subsequent sales. That means the shipment size for such distributors would be much bigger. On the other hand, which are our own brand stores where. walk-in customers would ask for the latest model of high-end camera, at a verv short notice. So, there lies the complexity of managing big shipments to managing small, but highly time bound shipments. Our underlying mantra is to delight our customers by making the desired products available





Ashutosh Varshnev Senior Director, Logistics & General Affairs Divisions, Canon India

11



### Trivia

- Canon has over 500 primary channel partners, 14 national retail chain partners, 6,000 and over secondary retail points.
- The company's service reach extends to over 5,000 towns with 18 Canon camera service centres and 37 printer Canon Care Centres.
- lt 🔶 also has 141 authorised service centres for printers and 195 camera collection points.

as per their expectations, hence. we consider customers' preferences and act accordingly.

# Brussels Airlines unveils new route

Cince end of March, Brussels Airlines connects Mumbai's Chhatrapati Airport to Brussels Airport five times a week with a direct flight. Bernard Gustin, CEO, Airlines, Brussels and a delegation of Belgian companies led by Secretary of State for Foreign Trade Pieter De Crem, underlined the importance of the route and the relations between India and Belgium. There was a high demand

from various industries (pharmaceutical, diamond, maritime, industry, amongst others), from leisure travelers and cargo forwarders to reinstate a direct service. Brussels Airlines now offers a smooth

link to the European Capital five times a week. "The new direct will make that exceptional bond and trade partnership even stronger," Pieter De said. Crem. Secretary of State for Foreign Trade.



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H H H

# 'Ship'ping it in real time

Following on a similar line like Uber, by keeping a constant eye on drivers, to field force and trucks in the logistics industry, Soham Chokshi, CEO, Shipsy, shares ways to improve service levels and optimise costs using real-time data.

### What is the vision of **Shipsy for logistics** sector?

Earlier users used to be happy with a broad commitment from the logistics company-that they would get the parcel at any time in the next three to six days. But now they expect visibility from exactly where the parcel was last seen at to re-route the parcel at the last minute. Going on to the specifics, the biggest difficulty with logistics in India is that of reliability. How can a logistics company give a delivery or pickup commitment, and live up to that promise? How can technology help here? Shipsy's vision involves answering these questions for the logistics industry.

#### **Big Data is gradually** taking place in country's logistics sector. How is **Shipsy contributing** for the same?

'Guided Operations'.

Through a set of KPIs

and thresholds, the system

alerts operations managers

when something is going

wrong. Users can define

IFTTT (If This Then That)

type alerts, for instance:

truck idle time greater than

particular value, expected

time of arrival delaved

by more than X hours,

pickup time exceeded

by certain number, more

than n updates from same

location, truck deviates

more than X km from ideal

path, X parcels scanned

and Y parcel is missing,

etc. These and more can be

defined in real time by users

and they can decide how

they want to be notified:

through dashboard, mobile,

email and more.

Getting analytics in terms of end of day reports or in historic form helps, but it allows ground resources to get away with inefficiencies through the day. The system should alert operations managers when something is going wrong, rather than keep calling and following up with the workforce. This is a big data problem.

It involves integrating data across ERP system, mobile workforce apps, GPS modules, temperature sensors and more. Shipsy fuses all this data and enables better real time decision making for operations managers with a

### What is your strategy dashboard that can enables to stand against your

competitors? Shipsy's strategy has always been to create barriers to entry using the latest cutting edge technology and deploying it in a cost-effective manner. Specific to the analytics industry we are in, there are several companies, mainlv internationally. that have a good suite of analytics products.

#### Our differentiating factors are:

♦ Understanding of the operations landscape in India and the KPIs that would need to be monitored to ensure business level outcomes Experience with

handling all the ERP systems and other data collection

sources that would have to be integrated to enable this analysis

Technology expertise ٠. in data fusion and real time analytics using powerful open source engines such as Apache Spark, Kafka, Hive, Presto and more that helps deploy relevant technology in a cost-effective manner

We have also applied for multiple patents to ensure that we create sufficient barriers to entry.

#### What are your future plans?

The supply chain industry is extremely vast and is composed of multiple players across different operational landscapes. There is a lot of buzz around big data analytics, predictive and prescriptive analytics

and some other terms. While industry members broadly understand the business level benefits that could be derived from these, they face three major problems.

What do all these buzz words mean for them? How can they be relevant for their specific business that they so can help save costs or increase revenues?

How can they deploy these products such that they integrate closely with their operational processes?

How can these products be set up in an agile manner so that they are flexible, allow customisations and entail a small upfront cost?

Our idea is to scan through the supply

# **Allcargo Logistics, now with CONCOR**

he collaboration aims at ease of doing business & promoting ex-im trade for rail connectivity solutions.

Allcargo Loaistics collaborates with CONCOR (Container Corporation

of India) to provide better transport solutions for their customers. This partnership entails Allcargo to transport its containers on Concor rakes between JNPT to TIHI (Indore). The initiative armed with the objective

of promoting ex-im trade and providing better services to customers has kick started its inaugural train from JNPT to TIHI (Indore). The two logistics giants have come together with an aim to

contribute to the Prime Minister's vision of ease of doing business by shifting emphasis from road to rail, thereby easing congestion and pressure on road transportation. Transporting cargo through

rail is safer and best suited for carrying heavy cargo over long distance, leading to optimum utilisation of capital for trade. Adarsh Hegde, Joint Managing Director, Allcargo Logistics said,

"Partnership with CONCOR will ensure safe and faster transportation of containers thereby enhancing our service offerinas to customers and rail for bv road ex-im trade."

# Understanding the

be used.

expertise lie in:

- alerts and insights into operations allowing live decision making.
- Solving the problems of lack of visibility, digitisation, and cognitive overload.
- The company's system integrates easily with verv core systems of logistics companies; providing end-toend deployment assistance to ensure that the gets product deployed.

landscape

different verticals and solve

enterprises across

above-mentioned

and

chain

help

the

problems.

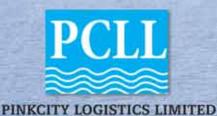
operational setup and identifying the relevant data driven technology that can Providina real-time











### 



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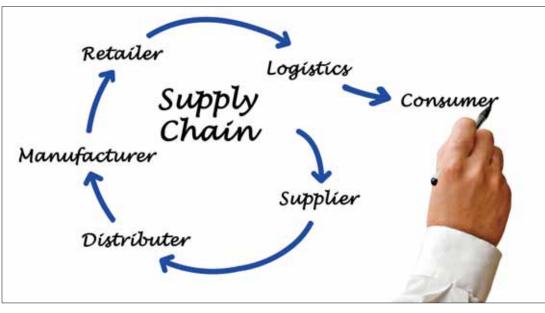
# **Envisioning unforeseen risks of SCRM**

While risks are a part and parcel of the industry, organisations nowadays have started understanding value of supply chain risk management (SCRM), says **Vikas Khatri**, Founder, Aviral Consulting.

Risk is part of every one's life. As human being we plan our future and our plans always have component of unforeseen Similarly, risks. each business has associated risks and contingencies related to finance, demand Historically & supply. management pays maximum attention to financial risks, followed by demand risk and supply chain related risk gets least priority. While supply chain risks also have as much impact as other risks. Supply chain risks arise due to short supply, supply disruption, higher lead time, quality issues, natural disaster, statutory issues, transportation issues, port congestion, political safety issues. issues. cross-border regulation. economic instability etc. Consequences of supply side disruption are also having significant impact on P&L of organisation. As per a study, the organisation which faced maior supply chain disruptions saw decline in sales. decline in operating income and decline in shareholder's returns along with non-tangible losses post disruption.

## Components of efficacy

Supply chain function has always focused on efficiency and cost reduction by introducing lean management, supplier rationalisation, JIT inventory, distribution



channel optimisation and inventory rationalisation. All these tools have helped achieving in desired objectives but increased the risks. So, there is a tradeoff between reward and risk of supply chain. In such scenario, the relevance of contingency planning in supply chain becomes very instrumental to minimise impact of any risk.

period Over of time organisations has started understanding value of supply chain risk Still the management. concept does not seem wide spread across industries. Large corporate and multinational organisations has included it as part of their processes. In case of medium and small size organisation supply chain risk management is still in nascent stage. Many of SME follow it as part of ISO or similar compliance processes, not as supply chain risk management process.

Even in case of the organisation who has implemented supply chain risk management, we find that more weight age remains only on upstream supply chain risk. We find that some of upstream risks are well documented like selection of vendor, supplier strategy etc, while some process the risk assessment tools used are comprehensive and not well documented. On the hand downstream other risks remains weak on prioritisation.

### Unravelling SCRM

Next question which arises that why supply chain risk management is

not in mature stage till date. Is SCRM too costly affair or is it too complex affair or something else. Supply chain risk management may be complex and costly, where organisation go for simulation modelling or optimisation of complex structure of multiple global suppliers, many manufacturing units and global clientele. But these costs also vield in long term

rewards as well. On the other hand, organisations may adopt for some simple models for supply chain risk management, which may have defined processes incorporated in the overall canvas of business. The beginning can be as follow:

 Identification of Risk:
 For each process and sub process and external environment identification of risk factors is start point. Comprehensive identification of all possible risk factors of supply chain will lead to a better process of mitigation strategy.

Quantification of risks: Once possible risk factors are identified, next is to quantify the risk factors, in terms of magnitude and frequency.

٠ Risk Mitigation For identified Strategy: risk factors risk mitigation plan and process improvement implementation mechanism should be developed. The mitigation plan must guidelines have specific guidelines and broad based on scenarios. risk mitigation The strategy take must consideration of cost benefit analysis also.

Documentation and Communication: Complete SCRM process must be documented with detailed processes and authorization matrix as part of risk policy document.

**GUESTCOLUMN** 

The document must be communicated to the respective stake holders and associated ones in supply chain, so impact of response can be initiated in minimal time frame and risk can be minimised.

Wherever the implementation is required to prevent risk, the document must state time frame and responsibility

SCRM not only help in elimination of potential , unexpected costs, reduced disruptions and time to recovery, but also support in supply chain performance improvement.

> (The views expressed are solely of the author. The publication may or may not subscribe to the same.)



Vikas Khatri Founder, Aviral Consulting

# Ashok Leyland's ready-to-use vehicle

shok Levland Ashowcased its range fully built logistics of vehicles in the capital recently. Anui Kathuria. President - Global Trucks, Ashok Leyland, said, "With a renewed push the from aovernment for infrastructure and integrated, multi-modal logistics and transport policy, we expect a lot of improvements in logistics

and transportation. The truck segment in the logistics sector, where we have around 45 per cent market share, is expected to grow at 10 per cent YOY. We want to further strengthen our position through our vehicles, offering the latest in technology, which help our customers earn better margins and superior efficiencies. 'Aapki Jeet, Hamari Jeet'. our readv-to-

use, fully built, customisable vehicles are developed specifically for Indian market and conditions. Our target consumers include e-commerce companies, automobile companies, organised logistics players and vendors of all such companies who are consistently moving across the length and breadth of our country to deliver to their customers."

The company provides a single window, one stop solution for customers who get CMVR compliant vehicles which eliminates the time spent in getting permissions from RTO. Hence, all the fully built vehicles provided by the company are ready to use on the day of delivery (day 1 earning) which translates into savings of approximately two EMIs or up to Rupees one lakhs.



# ACADEMY

# **DGCA Certification for Hyderabad centre**

The Pratt & Whitney training centre, established to enhance the skills of the workforce in India's aviation industry, is only the third such Pratt & Whitney facility in the world.

Pratt has Whitney & announced the certification of its customer training centre in Hyderabad by the Directorate General of Civil Aviation (DGCA). The certification means that the training center is now fully approved to offer DGCAapproved training sessions on V2500-A5 engines. It is expected to offer courses PW1100G-JM and on other models soon also from the PurePower® Geared Turbofan<sup>™</sup> (GTF) family of engines.

CT BUREAU

"With the Hyderabad training centre, we bring



Bruce Hall General Manager - Customer Training Pratt & Whitney



With the Hyderabad training centre, we bring world-class aerospace training closer to our customers in this high-growth region





Today there are over 100 aircraft in India powered by V2500 engines made by Pratt & Whitney and International Aero Engines AG, a consortium in which Pratt & Whitney is a majority shareholder. world-class aerospace training closer to our customers in this highgrowth region," said **Bruce Hall**, General Manager - Customer Training, Pratt & Whitney, in adding, "The training programs will help

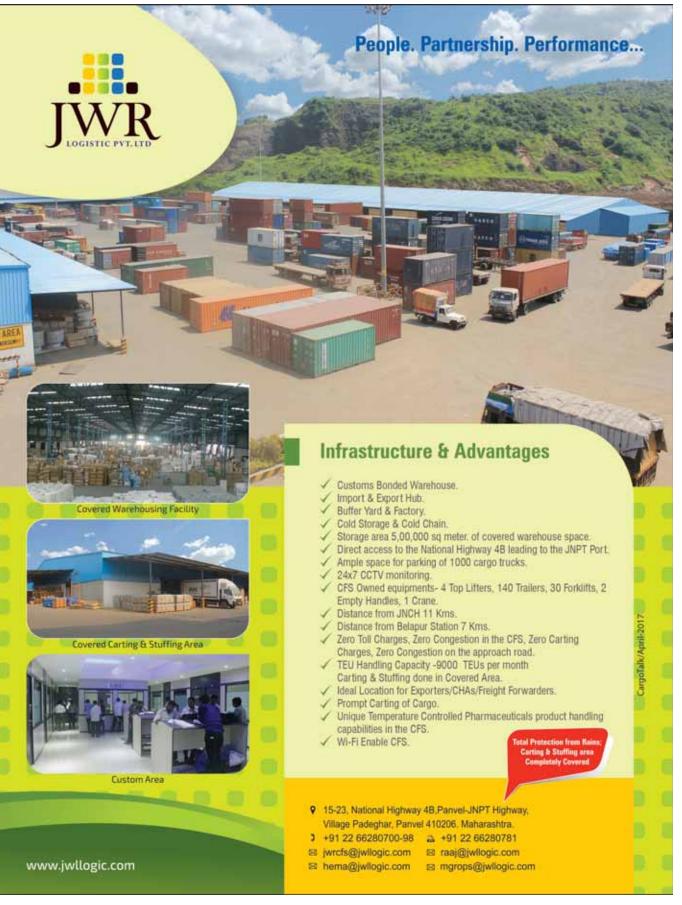
create a more skilled local aviation talent pool and support India in becoming a leader in the global aviation industry."

"The training centre will provide instruction in general engine familiarization, line and base maintenance, and borescope inspection," **Palash Roy Chowdhury,** Country Manager, Pratt & Whitney, UTC India, said.

"The centre has a capacity of 5,000 student

days per year, which will gradually increase to 9,000 student days per year.

In addition, in support of the government of India's initiative on 'Skill India,' Pratt & Whitney is working with multiple state governments to offer customised trainings for students, as well as faculty development programs for teachers from universities and colleges offering aeronautical engineering courses," he added.



# **Unraveling new avenues with RO-RO**

Rajiv Kochhar, Vice-President (Commercial & Operations), Worlds Window Infrastructure & Logistics, gives insight on the recently-released Railway Business Plan 2017-18, that highlights the RO-RO delivery model.

he Railway Business Plan 2017-18 is a continuation of the ministry's sustained efforts to make the journeys of passengers more pleasurable and to make Indian Railway's freight business more responsive to the needs of our customers.

The plan details 50 actionable initiatives covering the core business segments of Indian Railway's passenger and freight sector as well as new avenues in parcel and nonfare business, that Indian Railways shall be focused on, in 2017-18

#### **Double Stack Dwarf** Containers

Designed with 6 feet 4 inches' height to run under wire for maximum throughput with increased load ability and the concept has been received with excitement by various groups of customers

transporting commodities low-weight-volume with ratio. The load ability per wagon under wire would increase by more than 55 per cent thereby increasing throughput and Indian Railways is likely to attract additional traffic of around



three million tonnes in the initial year.

RAILROAD

### Roll-on-Roll-off (Ro-Ro)

Ro-Ro is a new delivery model which can provide multimodal transport mix. RO-RO envisions decongesting city by loading commercial vehicles onto railway flat wagons at railway terminals/PFTs outside the city and unload them after carrying them across the city. Comprehensively it will help in saving transit time, environment compensation charge, toll tax, and fuel & turnaround time for truck operators and benefit the community and shall also generate additional revenue for the Indian Railways.

In NCR, the trial run from Garhi Harsuru to Murad Nagar carried out but no further business has been received. Wagons of having capacity more than 55 tonnes must be used and stations must be listed near to National Highways to attract more business.



Raiiv Kochhar e-President (Commercial & Operations), Worlds Window Infrastructure & Logistics



'Roll-on-Roll-off' is new delivery model which can provide multimodal transport mix

 $\mathbf{J}$ 

Nominate Now India Cargo Awards West & Sout orth & East

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To nominate and vote, please log on to: www.indiacargoawards.com

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# **SHIPPING**

# **ACTL partners with Konoike Transport**

The joint venture has obtained license for running private container trains in India and shall operate under the brand name Trac1 Logistics.

ssociated Container Terminals (Joshi Group) has inked a partnership with the Japanese Logistics Company. Konoike Transport, forming a Joint Venture called JKTI (Joshi Konoike Transport and Infrastructure). With stateof-the-art infrastructure and a wide spectrum of services, the expertise of both the companies will further strengthen their foothold and scope of services for customers. in India.

CT Bureau

**RR Joshi**, Chairman, ACTL said, "This is a winwin relationship as both partners are committed to having a customercentric approach in our business. We believe in building long-term relationships with customers and all our stakeholders.

With this association, we aim to further emphasise on the core ethics of this business which include punctuality, safety and innovation and these together will be the hallmark of our operational excellence."

Tsuji, Chairman, Konoike Group said, "This unique partnership will replicate in logistics; the stupendous Japanese success hitherto on the manufacturing side in India."

### **Highlights:**

Japan has been contributing in various flagship FDI projects in India and with this partnership, collaborative the framework will now extend into the logistics and services side as well. parent Both companies have a proven track record for service levels in highest international standards. Their visibility, along with

good guality

differentiate them.

service is what will

of

Hiroyuki Hosoda, Chairman, Parliamentary Association for the friendship between Japan

and India, said, "During the recent years, economic development in India has been remarkable with the increase in economic growth rate of more than seven per cent this year.

Looking at the phenomenal growth of economic development in India and the focus

strengthening on railroad networks, we are confident this that association will further strengthen economic relationships, friendship and goodwill between the two countries."



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# **SHIPPING**

# TASS flags off coastal shipping service

The ship will carry tiles, steel coils and general cargo from Dharamtar to Kerala. On the return leg the shipping company is looking at cargo such as tyres, latex and coir products.

### 7 CT Bureau

Trans Asian Shipping Services (TASS) will start a new fortnightly coastal shipping service linking Dharamtar in Maharashtra with Kozhikode, Cochin and Kollam in Kerala as shipowners look to tap in to a transport mode.

The mode has given a greater thrust by the Union Government to reduce logistics costs, pollution and oil import bill. The company will deploy M.V Karuthal, a 2009-built multi-purpose container vessel on its 'Indian Minor Port Service' (IMPS). Karuthal, a 1,600 metric tonne (MT) capacity ship (can carry 94 containers) was till last year operating on the Jebel Ali-Doha sector in the Middle East as a foreign flagged vessel. The IMPS will be the ship's maiden trip after it was converted into



the Indian flag, a regulatory requirement for ships to ply on local routes in India carrying cargo under a so-called cabotage law. Karuthal has a draft of 3.2 metres making it ideal to run between India's minor ports (those outside the control of the Union Government) which has low depth and, hence, unsuitable for bigger ships to dock.

Mathew, Johnson Chairman Managing & Director, TASS, says, "Initially, it will be a fortnightly service with duration of 12-13 days for a round trip, but Trans Asia hopes to convert it into a weekly service depending on the demand and requirements of the trade/end users." The Mumbai-Kochi sector is a market predominantly controlled by truckers. With

Bharat IV coming into force, there is an increase of `5,000 straightaway in truck rentals on the Mumbai-Kochi route. The service has the potential to take away some 130 trucks off the roads, resulting in reduced oil imports and the savings arising from it. "A big portion of the exchequer is spent from easing road congestion and reducing pollution in the environment."



Johnson Mathew Chairman & Managing Director Trans Asian Shipping Services

Initially, it will be a fortnightly service with duration of 12-13 days for a round trip, but Trans Asia hopes to convert it into a weekly service

## Gateway opens to containers

Gateway Distriparks announced the fifth rail linked container terminal of its subsidiary. The terminal will be a double stack switching hub for the company on the North - West trade route. The Inter Ministerial Committee (IMC) of Government of India has already cleared the ICD at this terminal. Bhanushali, Sachin Director & CEO, Gateway Rail, said "This Terminal will cater to the needs of the Gujarat region, specifically addressing the EXIM business of Ahmedabad. Sanand. Mehsana and Behchraii industrial area offering multimodal logistics services such as rail transportation, first and last mile road transportation, warehousing and clearance of international containerised cargo."

# **APM Terminals Pipavav reaches a milestone**

The facility is known to also handle containers, dry bulk, and liquid bulk cargo operations, with direct double stack rail service to inland commercial and industrial centres.

### CT BUREAU

PM Terminals Pipavav has reached a milestone of 100,000 automobiles handled at the port's Roll On-Roll Off (Ro/Ro) facility, 20 months after commencing auto-loading and discharging operations. Ro/Ro services were introduced at the port in August 2015. after NYK Auto Logistics India (NALI) invested in a state-of-the art

# Most of the manufacturing in Gujarat is for the Indian export market

stock yard and pre-delivery inspection facility. With USD \$3 billion investment expected by automobiles companies in Gujarat by 2020, more than two million passenger vehicles are projected to be produced in the region in the next five to six years. Most of the

manufacturing in Gujarat is for the Indian export market.

"With the Indian government's "Make in India" initiative, we have seen a surge in automotive manufacturing investment in the Sanand, Hansalpur and Vithalapur belt in Gujarat, and our modern and efficient Ro/Ro facility can play a major role in India's emergence as a major automotive exporter," said, **Keld Pedersen**, Managing Director, APM Terminals.

The Pipavav car terminal includes an 80,000-square meter (20 acre) automotive Ro/Ro stockyard, and a 4,400 square meter (one acre) staging area.





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# INTERNATIONAL

# **Bahrain 'harbouring' the global economy**

Hussain bin Rajab, Director, Manufacturing, Transport, & Logistics Sectors, Economic Development Board, Kingdom of Bahrain, in a tête-à-tête with CARGOTALK, shares the scope of opportunities, investments and growth factors that Bahrain offers holistically.

Jessy lype from bahrain

#### Can vou brief us on the history of EDB while enumerating its role in Bahrain?

The **Economic** Development Board of Bahrain was established in the year 2000 with a mandated focus on public sectors, economic reforms, attracting foreign direct investments and enhancing the business environment in the country. This also includes working with the aovernment on improving policy and regulations. We focus on five priority sectors, these are: financial services. tourism, ICT, manufacturing and logistics. Bahrain is the most diversified economy in the Gulf and with oil and gas contributing to only 20 per cent of GDP. Manufacturing and logistics contribute 18 to 18.5 per cent to Bahrain's GDP. In the manufacturing sector, which is 14 per cent of Bahrain's GDP, the major component is aluminium segment which constitute 12 per cent. On logistics sector, we are spearheading in enabling value added services, freight forwarding, assembly and packaging.

#### **Kindly enlighten** on some upcoming projects

Bahrain is currently investing around 33 billion US dollars in new infrastructure projects. About 10-11 billion dollars of that goes to industries. There is a refinery expansion of about 5.5 billion dollar to double its capacity. there is a gas processing company which is expanding



and also an investment in a new 300 million dollar pipeline connected with the Kingdom of Saudi Arabia, the Gulf region's biggest economy. A second causeway is also being built connecting Bahrain to Saudi Arabia as well as expansion of the Bahrain International Airport. Approximately 15 million dollars are also being invested in social housing.

#### What is Bahrain's USP?

There is a lot of interest from international companies in Bahrain as a regional manufacturing and distribution base. Major international manufacturing businesses from all over the world use Bahrain as a hub, including India's JBF and Chemco, BASF, one of the world's biggest chemical companies, and Modelez (formerly known as Kraft Foods), one of the world's biggest food manufacturers. The advantages of setting up

a manufacturing business in Bahrain include:

#### Geocentricity

Bahrain is strategically located at the heart of the Gulf, a market currently worth around 1.5 billion dollars and expected to reach 2 billion dollars by 2020. Bahrain is connected by a road causeway to Saudi Arabia, the Gulf's biggest economy, and has a number of free trade agreements with some of the world's biggest markets, including the United States.

#### Cost

Bahrain is 20-25 per cent cheaper than other GCC countries for cost of construction. manpower. utilities, trucking, or issuing commercial licenses, logistics where the cost of OPEX or CAPEX is less, including employee cost.

#### Regulation

Bahrain has a wellestablished framework of its

commercial laws and labour laws. Today, Bahrain is the only country in the region that offers 100 per cent foreign ownership in almost all activities without free zone restrictions. This means that products manufactured in Bahrain can be exported within the GCC with no requirement to pay duties.

#### Manpower

Bahrain has one of the highest skilled work forces in the region. In terms of employment, we have structured policies. Each business has localisation requirements, like all countries in the region, but companies often exceed these due to the high guality of labour available. Bahrainis are bilingual and are working across all industries.

training and grants. They look

an

#### Tamkeen

Tamkeen is organisation that helps employees and employers. It provides salary subsidies, at certain criteria like hiring. salaries, nature of operation and export coverage. Being in operations for past 10 vears. Tamkeen supports businesses based in Bahrain to find and train local talent, and helps Bahrainis to move toward self-employment and entrepreneurship, soft support to consulting, etc.

#### Infrastructure

Finally is availability of world class infrastructure. well serviced industrial parks. as well as the International Bahrain Airport and the new King Salman Port, launched in 2009 and managed by APM Terminals. Our port is the most efficient in terms of turn of and turnaround time. We have the Bahrain Logistics Zone for logistics activities, and for companies who want to establish redistribution centres. The Bahrain International Investment Park caters to companies interested in investing in the Kingdom



Hussain bin Rajab Director Manufacturing Transport & Logistics Sectors, Economic Development Board, Kingdom of Bahrain

"

Bahrain is the only country in the region that offers 100 per cent foreign ownership in almost all activities without free zone restrictions Л

and exporting globally. It is strategically located next to the port, a few minutes from the airport, and is on the highway to Saudi Arabia. Companies like JBF India, Mondelez, BASF and many other have benefited from the infrastructure facilities available in the country. Bahrain is also the Middle East hub for DHL, the global logistics company.

#### Taxation

Bahrain does not have any corporate or personal taxes and as far all we know there is no intention except for VAT, which, alongside other countries in the region, may be introduced from 2018.

## BILATERAL TRADE BETWEEN BAHRAIN AND INDIA IN USD MILLION, 2011-2015

|  | 2011          | 2012          | 2013        | 2014        | 2015               |
|--|---------------|---------------|-------------|-------------|--------------------|
| Non-oil goods imports                    | 394,939,163   | 622,037,585   | 395,544,151 | 504,889,009 | 507,412,956        |
| Share of non-oil goods imports           | 3.9%          | 5.7%          | 3.9%        | 4.1%        | 4.1%               |
| Non-oil goods exports                    | 483,119,221   | 317,111,797   | 162,063,807 | 170,417,340 | 130,146,403        |
| Share of non-oil goods exports           | 7.9%          | 4.7%          | 2.2%        | 2.7%        | 2.5%               |
| Total non-oil goods trade                | 878,058,384   | 939,149,382   | 557,607,958 | 675,306,349 | 637,559,359        |
| Share of total non-oil goods trade       | 5.4%          | 5.3%          | 3.2%        | 3.6%        | 3.6%               |
| Refined petroleum exports                | 351,433,971   | 210,408,789   | 112,915,245 | 56,270,744  | 35,971,173         |
| Share of total refined petroleum exports | 3.8%          | 2.1%          | 1.2%        | 0.6%        | 0.7%               |
| Total goods traded (excl. crude oil)     | 1,229,492,355 | 1,149,558,171 | 670,523,203 | 731,577,093 | 673,530,532        |
|  |               |               |             |             | (Source: CIO_NOGA) |

## PRODUCT

# Pave way to Gandhi's automated manpower

Dock Levelers by Gandhi Automations are designed as per EN 1398 standard for the most demanding loading and unloading operations.

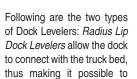
#### CT BUREAU

lectro-hydraulic, mechanical and airpowered Dock Levelers offered by Gandhi Automations are not only a bridge for connecting a vehicle, but also facilitate fast. smooth and safe transition by compensating the difference in heights between the loading bay and the vehicle. This contributes to minimising energy used and savings on heating and chilling costs resulting in maintaining the quality of the transported goods.

#### Efficient loading & unloading the goods

The company has always designed solutions based on such scientific approach and feedback from clients. The Dock Levelers offered by the company ensure loading and unloading with lesser effort and minimal cost. It is possible to load and unload your products in a safe way and in the process, obtain remarkable energy savings. The loading bay remains with the Dock Leveler in rest position and the Sectional Overhead Door closed, until the vehicle is positioned. The driver drives back centring to the Dock Shelter and stops the vehicle the moment it gets in contact with the bumpers.

The Sectional Overhead Door is then opened only when the vehicle is positioned, brakes applied and engines shut off. This eliminates the exit of hot air, intake of cold air (or the opposite in hot and inside conditioned places) and intake of exhausting gases in the warehouse. After the Sectional Overhead Door opens, the lip of the Dock Leveler connects to the truck bed for loading/unloading to take place. At the end of the loading/unloading the Dock Leveler is put in rest position and the Sectional Overhead Door is closed, without moving the vehicle. The vehicle then departs at the end of the process.



drive directly on and off with forklift trucks etc. *Telescopic Lip Dock Levelers* are ideal for connecting vehicles unable to drive near dock

i.e. sea containers, side loading railway wagons etc to obtain remarkable energy savings



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# IATA's perfect landing on virtual training

The International Air Transport Association (IATA) is focusing on introducing new innovation to improve efficiency in the air cargo industry. **Wee Kim Kian**, Assistant Director APCS Training and Innovation, IATA, shares their latest plans on virtual training.

#### SHEHARA RIZLY

#### Do share with us the latest plans on training undertaken by IATA?

IATA disseminates industrv regulations, standards and best practice through training and continually introduces new instructional techniques to enhance the relevance, applicability and retention of knowledge and skills. Research has shown that combining the theory with practical examples in the form of case studies or simulation exercises creates an extremelv conducive learning experience for participants. To maintain a high quality in

our training, we constantly invest in improving our training programmes and delivery methods.

#### Will all industry players be part of the new VR training?

We are introducing VR (virtual reality) technology in our training where it brings value. We carefully select the areas of implementation of VR and other technology in order to achieve a positive experience for participants and industry stakeholders. We welcome ideas from all industry stakeholders in order to offer fit-for-purpose and relevant training programmes that serve to

address the needs of the industry. We involve our stakeholders and training partners regularly through forums and workshops in order to prioritise the roadmap for our VR training.

#### Please explain this new methodology and the efficiency of this type of training

Getting access to live operational environments can be an administrative burden with the required security permissions and size of groups. In addition, training in a noisy environment with constantly moving equipment and vehicles under limited time constraints can be



Wee Kim Kian Assistant Director APCS Training and Innovation, IATA

challenging and dangerous. Virtual reality technology makes the training safer, more efficient, and more effective. With VR, we can simulate a multitude of scenarios (for example, oil leakage/spillage, FOD (foreign object debris),

#### Virtual reality technology makes the training safer, more efficient, and more effective. With VR, we can simulate a multitude of scenarios

misplaced equipment, damage on aircraft, speed of aircraft turnaround etc.). Additionally, we can alter the environmental conditions, such as ambient light and weather, to increase the realism of the virtual environment. To aid in instruction, we can record the participant's actions in the virtual environment in order to replay the actions to highlight knowledge or skill gaps.

INTERNATIONAL

The 11th World Cargo Symposium 2017 opened on a remarkable note in Abu Dhabi. The symposium highlighted a thoughtful optimism to accelerate modernisation and focus on delivering high quality service. After several years of virtually no growth, the freight volumes began to grow in the second half of 2016. And the momentum is carrying over into this year with the demand rising nearly seven per cent in Januarv. 🦊

# Ethiopian's new cargo routes to Europe

Ethiopian Airlines has announced that it has launched two new cargo routes to Europe; Milan, Italy and Zaragoza, Spain as of April 2 and March 28, 2017, respectively.



ewolde GebreMariam, Group CEO, Ethiopian Airlines remarked. "With the largest and modern dedicated most freighter fleet and the largest network cargo connecting African countries with their major trading partners around the world. Ethiopian Cargo is contributing its own share in the fast and sustainable economic development of Africa. Air freight plays critical role in international trade and especially in the carriage of high value goods, temperature controlled cargo like flower, fruits and

õ

Ethiopian

vegetables, pharmaceuticals, life science etc."

> While we are on the eve of the inauguration of the first phase of our state-of-the-art cargo terminal. addition of these cargo routes. makes our global air cargo service even more stretched to the world with adequate ground facilities and quality services. This move will further strengthen trade and commercial ties between Africa and Europe."

> Currently, Ethiopian is providing the European market with minimum weekly tonnage capacity

of 2,200 from Liege (LGG), deploying modern game changing fleet, Boeing 777 freighter.

Ethiopian is currently implementing a 15-year strategic plan called Vision 2025 that will see it become the leading aviation group in Africa with seven business centers: Ethiopian Domestic and Regional Airline; Ethiopian International Passenger Airline: Ethiopian Cargo; Ethiopian MRO: Ethiopian Aviation Academy; Ethiopian Inflight Catering Services; and Ethiopian Ground Service.



# United Airlines, Lufthansa Cargo enter into cargo JV

The carriers' joint venture route network will provide greater flexibility and time savings to customers.

#### CT BUREAU

United Airlines (UAL) and Lufthansa Cargo have signed a joint venture agreement for extensive cargo cooperation on routes between the US and Europe. The cargo joint venture partners plan to provide a wide range of benefits to customers by cooperating on the availability of their capacity and aligning booking and handling processes.

The combined network offering creates additional benefits through access from either partner's booking channels along with coordinated handling processes and transfers at numerous stations. "The cargo Lufthansa-United ioint venture will generate numerous benefits for our customers because our continental and transatlantic networks, our hubs and our fleet complement each other effectively," said

Peter Gerber, CEO, Lufthansa Cargo.

customers "Cargo will appreciate the opportunities for quicker shipping and easier between key locations in the US and Europe," said Jan Krems, President, United Cargo. This new JV is a result of Lufthansa continuing to expand its partnership programme as part of attempts to tackle current industry conditions.

**Supporting Partner** 





# Conference on Need for Umbrella Body in Logistics Sector

11th May 2017, 9:30 a.m. at PHD House, New Delhi

#### **Target Audience**

- Representatives from Ministry of Road Transport and Highways, Shipping and Ministry of Railways
- Logistics service providers and 3PL companies
- Freight Forwarders and Air Cargo Agents
- Representatives from the trucking industry
- Warehouse and Cold storage owners
- Supply chain solution & technology providers
- Logistics Infrastructure Companies
- Faculties and students from logistics institutes and other academic institutions

#### Confirmed Speakers (till now):

- Mr. Sachin Bhanushali, CEO & Whole Time Director, GatewayRail Freight Limited
- Mr. P. C. Sharma, CEO & Whole Time Director, TCI Express Limited
- Mr. Ashutosh Bajpai, Vice President-India Operations, DHL Express
- Mr. Sushil Rathi, COO, Mahindra Logistics Limited
- Mr. Anil Arora, Founder & Director, M.J. Logistic Services Limited
- Mr. Manish Puri, Managing Director, India Linx
- Mr. Amit Bhagat, Partner, PwC India
- Mr. Brijesh Verma, Resident Partner-Agra & Co-Chair Indirect Taxes, Kochhar & Co.
- Mr Tarun Kalra, Vice President- North Region, MSC Agency India Pvt. Ltd.
- Mr. Priyajit Ghosh, Partner, KPMG India

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### **GUEST**COLUMN

# India has the appropriate acumen for logistics

Logistics industry in India is evolving rapidly, despite weak economic sentiments, the sector continues to witness growth, says **Sumit Sharma**, Co-founder, GoBOLT.

The global logistics sector was expected to grow 10-15 per cent in the period 2013-14. Logistics industry is expected to reach over USD 2 billion by 2019. Rise of e-commerce logistics and increased domestic consumption will lead the way for the industry in the coming years. With a promise of growth and improvements, the service oriented logistics industry is ready to expand beyond the horizons in the latter half of this decade.

#### Challenges faced in India

The most essential challenge faced by the industry today is insufficient integration of transport networks. information technology and warehousing and distribution facilities. Regulations exist at a number of different tiers, is imposed by national, regional and local authorities. However, the regulations differ from city to city, hindering the creation of national networks.

Trained manpower is essential both for the third party logistics sector as well as the manufacturing and retailing sectors, which is very weak at a practical level, i.e., IT, driving and warehouse as well as at a higher strategic level. The disorganised nature of the logistics sector in India, its perception as a manpowerheavy industry and lack of adequate training institutions has led to a shortfall in skilled management and client

service personnel. There is a lack of IT standard, equipment and poor systems integration. Poor facilities and management are the reason for high levels of loss, damage and deterioration of stock, mainly in the perishables sector. It is essential to prioritise research and development so that the weaknesses in the industry can be taken care of and improved.

#### Panacea

Infrastructure is the backbone of every country's growth and prosperity and for the logistics industry to flourish special emphasis has to be on building world-class road networks, integrated rail corridors, modern cargo facilities at airports and creation of logistics parks which need to be given a status equivalent to Special Economic Zones.

Good storage and Warehousing facilities are important for the growth of the logistics industry. With the increase in the transportation of perishable products, the logistics agencies needs to give a lot of importance to enhancing the Warehousing facilities.

Warehousing is required to go to the next level taking into account the changing dynamics of JIT manufacturing, global procurement and new models of sales and distribution. Emphasis on research and development is potent.

#### **Future prospects**

The logistics firms are moving from a traditional setup to the integration of IT and technology to their operations to reduce the costs incurred as well as to meet the service demands. To support India's fast paced economy growth of logistics industry is very essential. It is estimated that the Indian logistics industry will continue to show robust growth of 10-15 per cent annually, leading the pace of growth of the economy at large.

With a new government many policies are expected to be implemented which will give a fresh impetus to India's growth engine particularly in the corporate and SME sector which in turn will expand demand for the logistics sector.

> (The views expressed are solely of the author. The publication may or may not subscribe to the same.)



Sumit Sharma Co-founder, GoBOLT



# Ease of doing shipping

Transportation has become an easy business due to the varied containers and their components, explains **Sushant Sarin,** Sr. VP, Commercial Line, TATA AIG.

With the advent of the shipping container around 1949, the mode transportation of has become simplified. In the recent years, majority of the shipping companies have been outdoing each other by building larger and faster container ships. The trend that began sometime in 2006 with M.V. Emma Maersk (11000 TEU), today is being steered by M.V. MSC Global that can carry 19224 TEU (Twenty Feet Container Units) at any given time.

Though shipping containers come in varied sizes and types today, the most preferred type being used today is the closed body (General Purpose) Container. The common size for this is 20 feet or 40 feet and the same is ordered by the shippers, depending on the requirement.

The responsibility of arranging and stuffing a container can be outsourced to a CHA (Custom & Handling Agents) these days but most of the shippers prefer to get this done by their own logistics team. It is noted that most of the logistics agencies today download a standard checklist from the internet & use it as their Standard-Of-Procedures for container selection and stuffing, not realising that selection and inspection of container is different for different types of cargoes and should be tailor made and more rigorous depending on the type and the nature of the cargo.

Containers for dry, refrigerated and liquid cargoes must comply with international requirements for road, rail and sea transportation. A proper inspection of the container should be divided into two main sections: Container Defects and Container Security.

#### Security

To check for new screws, nut & bolts or rivets around door handles, locking mechanisms, floor and hinges.

✤ To check that the container number is clearly displayed outside & inside of the container.

To check that the corrugated walls on all sides are of the same type & design.

To check for the signs of tampering with hinges.

✤ To check for unwarranted usage of plywood or any other lining inside the container – double wall can be used for drug trafficking – the danger is more in refrigerated containers as they have insulated walls.

 Closures should be secured with metal and other seals in order to reduce the risk of theft (record the seal number)

Carrying out these tests makes your cargo safer. Yet, for transit losses that happen despite all precautions, the solution is marine insurance.

> (The views expressed are solely of the author. The publication may or may not subscribe to the same.)



Sushant Sarin Sr. VP, Commercial Line TATA AIG



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## REPORT

# EVENT TALK

#### MAY 2017

| Cargo Logistics  | Lisbon, Portugal | 3-6   |
|--|------------------|-------|
| Transbaltica   | Lithuania        | 4-5   |
| Automotive Logistics Supply<br>Chain Conference 2017                 | Atlanta          | 8-10  |
| Transport Logistic   | Germany          | 9-12  |
| Air Cargo Europe   | Germany          | 9-12  |
| PHD Conference on<br>"Need for Umbrella Body<br>in Logistics Sector" | New Delhi        | 11    |
| 4th MENA Cold<br>Chain Forum   | Dubai            | 16-17 |
| CUF 2017   | Pune             | 18    |
| CII Supply Chain 2017  | New Delhi        | 18    |
| Pharma Logistics Week  | US               | 22-25 |
| Supply Chain Innovation<br>Summit 2017 China Focus                   | Shanghai         | 25-26 |

#### **JUNE 2017**

| Air Cargo 2017  | Orlando                  | 4     |
|---|--------------------------|-------|
| FlyPharma   | Brussels                 | 6     |
| International Logistics<br>& Material Handling Exhibition                 | Spain                    | 6-8   |
| 140th Slot Conference   | Kuala Lumpur<br>Malaysia | 13-15 |
| Global Cold Chain Expo  | Chicago                  | 13-15 |
| 3PL & Supply Chain Summit   | Chicago                  | 14-16 |
| EMEA Supply Chain &<br>Logistics Summit & Expo                            | Barcelona                | 19    |
| 7th Lognet Global<br>Annual Conference                                    | Miami, USA               | 23-26 |
| Omni-Channel Fulfillment<br>& Logistics 2017                              | Los Angeles              | 26-28 |
| SCTECH 2017   | Mexico                   | 27-29 |
| 17TH China International<br>Transportation and<br>Logistics Expo (CITLE ) | Chengdu                  | 28    |

#### September 2017

| Cool Chain Pharma<br>Conference | Budapest | 18-19 |
|---------------------------------|----------|-------|
| Air Cargo Handling              | Budapest | 19-20 |

For more information, contact us at: cargotalk@ddppl.com

# Go multi-modal digital for cargo

Sustainable Development Goals of Sustainable Transport and Peace conference held recently at the United Nations, Geneva, discussed the need to foster social, economic and environmental development.

CT BUREAU

ransportation drives development; enabling tourism trade, and economic growth and allowing people to access jobs, services, education and the interactions that help create fulfilled lives. Sustainable transport. extension. drives bv sustainable development, advancing the peoplecentered goals while protecting and preserving the planet and its resources for generations to come. Sustainable Development Goals of Sustainable Transport and Peace conference held at United Nations, Geneva on April 12-13 was led by led by Anatoly Karpov. President. International Association of Peace Foundations. and Eva Molnar, Director Transport Division. United Nations Economic Commission Europe (UNECE). for

More. Amar CFO. Kale Logistics Solutions said. "The automation in the industry is heterogeneous which is leading to lack of data exchange and poor visibility for shipments. These result in higher inventory in supply chain and hence higher logistics costs."Emphasising on the need for disrupting

the inefficient supply

chain cycle, he added, will "Technology be playing a very critical role in the freight Industry, multi-modal cargo community system is a breakthrough innovation for the industry that helps the exporters, importers, forwarders. customs brokers. custodians. handlers, ground airlines, shipping lines, chambers of commerce, customs. local regulatory exchange authorities data with each other digitally using several forms of electronic data interchange (EDI). Kale has had the privilege of creating India's first multimodal cargo community UPLIFT, and system. world's first most comprehensive Airport

Technology will be playing a very critical role in the freight Industry, multi-modal cargo community system is a breakthrough innovation

Cargo Community system, GMAX, both of which are Global Benchmarks and are being adopted as well as emulated globally. The conference witnessed participation from Heads of State and Government. UN officials, private sector CEOs and civil society leaders. The conference comes at an opportune time when governments, businesses and civil society are moving quickly to take actions that are needed to achieve sustainable development. The two-day conference

featured plenary sessions as well as parallel thematic discussions on various sustainable transport-related topics, including railway transport as a key driver of sustainable transport, sustainable air cargo. research and innovation, digitalisation of the freight and passenger transport documents. facilitating international trade by creating multimodal digital cargo communities and specific situations and policies of few countries.

# **KPCT** to set up coastal cargo berth

n line with its ambitions to emerge as a coastal cargo hub on the east coast of the country, Krishnapatnam Port Container Terminal (KPCT) has decided to set up a dedicated coastal cargo berth by May end to handle the growing coastal cargo traffic. The container terminal, which handled 2,55,000 TEUs (Twenty-foot Equivalent Units) of cargo in 2016-17 and is eyeing around 3,50,000-400,000 TEUs this fiscal, has also set its



sights on pharma cargo coming to and originating from Hyderabad as well as scrap imports, among others, to propel the next phase of growth. "We already have two berths. We will now be setting up a dedicated smaller berth for coastal cargo, which should be ready by May end. We already have a 650 metre berth length and just have to move the agri cargo that we were handling at one end and put up some equipment instead to start off," KPCT director Vinita Venkatesh said, adding that the terminal is looking at around 5000 TEUs per month of coastal cargo exports and 2000 TEUs per month of imports.

KPCT currently has a draft of 13.5-14 metres, is now deepening it to nearly 15-15.5 so that it can handle larger sized vessels. The terminal has its own dredgers and have started the work.

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AMAR MORE CFO Kale Logistics Solutions



I love watching and playing cricket, place where I football, tennis. I have rerepresented colleges and companies"

Amar More, CEO Kale Logistics Solutions prefers spending time with his family when not working. He is an aficionado of sports and has represented his college and companies in cricket at several levels. "I love watching and playing sports like cricket, football, tennis," he informs. More loves to eat home cooked Maharashtrian food. "Especially the food that we make on festivals as offerings to God which includes sweets like Shrikhand Puri," he says. Talking about his most preferred vacation spot, he says, "I haven't been fortunate enough to experience the beauty of Kashmir, but I feel the natural beauty of Switzerland is divine."

CAPT RAM IYER Vice President Seahorse Ship Agencies



Singapore is the started my sea career, and it feels good to just soak in the ambience"

Capt Ram lyer, Vice President, Seahorse Ship Agencies, loves reading books in his respite. "Spending time with friends and family and indulge in gardening and assist in household work are always my priority whenever am able to get away from work," he says. Iyer tries and keep up with the latest in Soccer, Cricket and most other sports in the international arena. Having travelled quite a bit, lyer is a bit partial with holidaying Singapore, Paris and London. "Singapore is the place where I started my sea career and hence it always feels good to walk around Singapore and just soak in the ambience," he tells.

VINOD K. CHOWDHRY Advisor Past President FFFAI and DCCAA, Past Vice Chairman South Asia Federation of Freight Forwarders



I also spend time in spiritual reading towards self-realisation, and mentoring"

Vinod K. Chowdhry, Advisor Past President FFFAI and DCCAA, Past Vice Chairman South Asia Federation of Freight Forwarders and UN (ESCAP) Resource person on Freight Forwarding and MMT spends his time in social work with Lions Club, particularly in organising eye camps and cataract operations. "I also spend time in spiritual reading towards self-realisation, and mentoring," he adds. Chowdhry finds Indian meals to be the best. His favourite vacation spot is Puducherry. "My memorable holiday has been to Quebec City, in Canada. It's unique French culture fascinates me," he informs.

Екта Внатіа General Manager Multimodal Express

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"I love the ambience of Goa. The sandy beaches, the cuisine is just stupendous"

Ekta Bhatia, General Manager, Multimodal Express, involves herself in social networking as she feels social media is the new platform to engage, interact and aware more consumers. When asked if she like playing any sport, Bhatia replies, " Honestly, I am not interested in any kind of sport." Bhatia enjoys Chinese and Thai. Her all-time favourite holiday destination is Goa. "I love the ambience of Goa. The sandy beaches, the cuisine is just stupendous. Whenever I am in Goa, I unwind myself wholly here." "The place is always the most favourable holiday destination for me," she adds.



With Talking People, we get you a peek into the lives of who's who of the Indian and International cargo industry. Contributed by: Kalpana Lohumi

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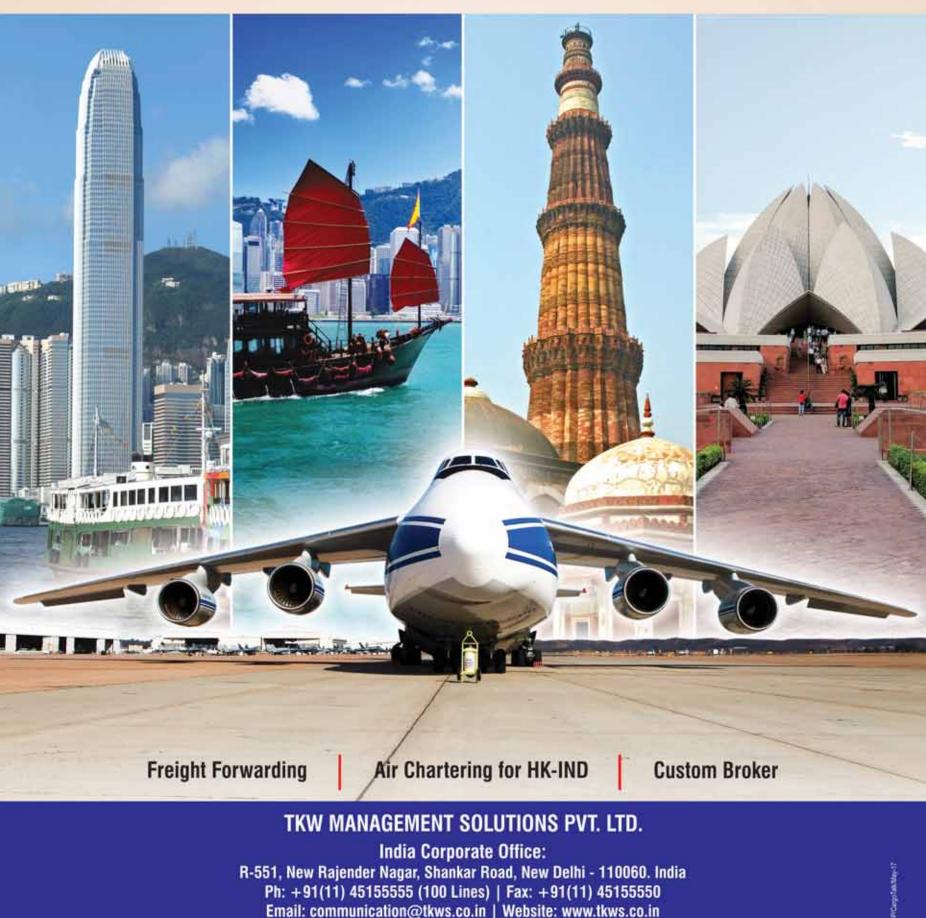
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